PBA Family Law Section
Summer Meeting
2019

Loews Portofino Bay Hotel at Universal Orlando™
July 11-14, 2019

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PBAfamilylaw19
Join the PBA Family Law Section at the 2019 Summer Meeting

Exceptional programming, luxurious accommodations and plenty of fun await PBA Family Law Section members at the PBA Family Law Section Summer Meeting held at the Loews Portofino Bay Hotel at Universal Orlando™, Florida, July 11 – 14, 2019. Universal Orlando Resort consists of three theme parks: Universal Studios Florida, Universal’s Islands of Adventure, and Universal’s Volcano Bay Water Theme Park. Accessible by water taxi or a short walk, unique shopping, dining and browsing opportunities await us at Universal CityWalk™. Outstanding CLE programs are packed with helpful and relevant information providing nine credits, which includes up to three ethics credits for those who need them (or who just love family law ethics programs).

Program highlights include a Pennsylvania Supreme Court program with Justice David N. Wecht, who will join a panel to discuss the past, present and future of our Supreme Court, and nationally recognized expert Dr. Amy J.L. Baker, who has spoken and published extensively regarding children in divorce, toxic relationships, psychological maltreatment and parental alienation syndrome.

Breakout sessions include programs on “custody fatigue” addressing issues such as the reluctant teenager in custody; a game show-styled presentation addressing the classification of assets in support cases; legal and tax issues arising from the new support guidelines and ethical considerations to address when terminating a client relationship. Be sure to join us Sunday morning for the Section Business Meeting for an informative update on section happenings and where you will elect incoming officers and council members. Plenty of free time is built into the program, leaving lots of time to enjoy the resort amenities and section events.

Plan to arrive early to attend Thursday night’s Welcome Party at the famed Jimmy Buffett’s® Margaritaville® at Universal CityWalk and stay to enjoy our Farewell Reception Saturday night.

We especially thank BNY Mellon for their ongoing, generous sponsorship and HBK, business valuation experts, for sponsoring our Welcome Party. Our sponsors and exhibitors offer valuable services and I encourage you to visit and chat with them while attending the meeting.

Whether you spend time enjoying the many parks and attractions, relaxing in one of the resort’s refreshing pools or exploring this World Class Destination, join us in Universal Orlando Resort for an exciting and unforgettable getaway in July.

I look forward to seeing you this summer.

Gail C. Calderwood
PBA Family Law Section Chair

Get ready to celebrate at the Welcome Party at Universal CityWalk, The Entertainment Capital of Orlando™. PBA Family Law Section has reserved Jimmy Buffett’s® Margaritaville® just for you and your guests. Enjoy the laidback island attitude of music legend Jimmy Buffett along with décor and themed bars inspired by some of his most popular songs.
Loews Portofino Bay Hotel

Experience La Dolce Vita — The Sweet Life — at Loews Portofino Bay Hotel at Universal Orlando. Relax in surroundings inspired by the beauty, romance and charm of the picturesque seaside village of Portofino, Italy. Wonderfully appointed rooms welcome families each day. Tempting outdoor cafes and shops dot the piazza around a serene harbor. Three enticing pools offer every level of relaxation. Incredible restaurants tempt every palate with flavorful culinary tours of Italy. Guests of the hotel also enjoy exclusive Universal Orlando Resort benefits. And nearby is Universal’s Islands of Adventure, Universal Studios Florida, Universal’s Volcano Bay and Universal CityWalk. Nothing could be sweeter.

Hotel Reservations
The PBA has reserved a block of guest rooms at the Loews Portofino Bay Hotel over the conference dates. Guest room reservations can be made directly with the hotel by calling 866-360-7395 and identifying yourself as part of the Pennsylvania Bar Association when booking to ensure that you receive the group rate, or by using the online reservation.

Group rates are $239 per night, plus taxes, for standard deluxe room (single/double occupancy) accommodations. Please note that your first night’s room and tax will be charged to your credit card when you make your reservations. The deadline to book rooms at the group rate is Monday, June 10. After that date, reservations will be accepted on a space-available basis only. Check in time is 4 p.m. and check out time is 11:00 a.m.

Universal Orlando Resort Park Tickets
We encourage you to view the park ticket option to determine which ticket package works best for you and your family. As guests of the Loews Portofino Bay Hotel, you’ll receive free* Universal Express Unlimited™ to skip the regular lines at participating rides and attractions at Universal Studios Florida™ and Universal's Islands of Adventure™. Not valid at Universal's Volcano Bay™. Your room key is your Universal Express Unlimited™ Pass and is valid from the time it’s issued to you until Universal Orlando Resort™ theme parks close on the day of your check-out/departure. Valid theme park admission ticket is required.

Fitness Center
PBA attendees get complimentary access to the fitness center (excluding usage of whirlpool, steam room and Jacuzzi). If you would like to utilize such facilities, the hotel offers a reduced rate of $8 per guest per day.

Mandara® Spa
Experience calming spa treatments customized to fit your needs at Mandara Spa®. Mandara Spa® is offering the following discounts to attendees: $25 off massages, facials or body services over $100 or more and 20% off salon services (hair, nails and waxing services) and 20 percent off retail product purchases. Attendees can book their spa services directly with Alessa Pinto at AlessiaP@mandaraspa.com or by calling 407-503-1236 to make sure they receive their discount.

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PREMIER SPONSORS

**BNY MELLON WEALTH MANAGEMENT**

The section gratefully acknowledges BNY Mellon Wealth Management for their generous support as the primary sponsor of our annual meetings.

**RSM**

The section gratefully acknowledges RSM US, LLP for their generous support as a sponsor of our meetings.

**CBIZ**

The section gratefully acknowledges CBIZ for their generous support as a sponsor of our meetings.

**SAVRAŃ BENTON LLP**

Certified Public Accountants and Consultants

The section gratefully acknowledges Savran Benson LLP for their generous support as a sponsor of our meetings.

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Golf
Enjoy complimentary transportation, along with special benefits and preferred tee times at some of the area’s finest golf courses, including Grand Cypress Golf Club. For more information and reservations, call Loews Portofino Bay Hotel at 407-503-1200 or to make reservations at Grand Cypress Golf Club contact their tee times office at 407-239-1909 and let them know that you are with the Pennsylvania Bar Association and staying at the Loews Portofino Bay Hotel to receive the discounted rate. Rental clubs are available and do not need to be reserved ahead of time. They can be issued once you arrive at the facility through their pro shop. The rental club rate is discounted for Portofino Bay guests and will be $45 per set. They have men's and women's sets that come in regular or stiff shafts.

Airport Transportation
Private car services are available for hotel guests arriving at Orlando International Airport through Destination MCO (fees apply) and can be arranged with the concierge 407-503-1200. Advance reservations are required.

What To Wear
Suggested attire for the meeting is resort casual. Please wear your PBA name badge to all events and the appropriately colored wristband to the evening events for which you have registered.

Course Materials
Course materials will be emailed to meeting registrants via a secure URL link to download, view and print in advance of the meeting. Digital CLE materials are in pdf book format and contain links in the summary and table of contents, along with bookmarks for easy navigation. No printed materials or flash drives will be available for separate purchase.

Late Registrations
Registration deadline is close-of-business on June 10, 2019. Registrations received after that date will be charged an additional $50 late fee and will be accepted on a space-available basis only.

Cancellation Policy
Written cancellations must be received before close-of-business on June 10, 2019. Upon receipt, a refund will be issued minus a $75 administrative fee. Any cancellations after 5 p.m. on June 10, 2019 will not receive a refund.

Online Registration

Photography Disclaimer
The PBA takes photographs and videos of programs for later use. By being present during PBA activities, you consent to use of your appearance or likeness by the PBA and its licensees, designees or assignees in all media, worldwide, in perpetuity. Questions or concerns should be directed to the PBA Communications Department at 800-932-0311 or at
Schedule of Events

(Current as of time of printing but subject to change)

Thursday, July 11

12:30 – 7:00 p.m. Registration/Exhibits

1:30 – 3:00 p.m. AAML Program
Love, Sex, Money, Marriage and Death: Estate Planning Aspects of Divorce
Discusses reviewing an estate plan upon divorce, sale of a personal residence, income and gift tax issues of property settlements, dividing a charitable remainder trust in divorce, liability for joint income tax returns, tax consequences of dividing stock options, deferred compensation and retirement benefits and naming beneficiaries after divorce. Also discusses how assets held in an irrevocable trust for the benefit of one of the spouses is effected by the divorce.
Speaker: Jeremiah Doyle, Senior Vice President, BNY Mellon
1.5 Substantive CLE Credits

3:00 – 3:15 p.m. Break

3:30 – 5:30 p.m. Council Meeting

7:00 – 10:00 p.m. Welcome Party
Jimmy Buffett’s® Margaritaville®
Get ready to celebrate with a huge party at Universal CityWalk, The Entertainment Capital of OrlandoSM. PBA Family Law Section has reserved Jimmy Buffett’s® Margaritaville® just for you and your guests. Enjoy the laid back island attitude of music legend Jimmy Buffett along with décor and themed bars inspired by some of his most popular songs.
Thank you to our sponsor:

Friday, July 12

7:30 a.m. – Noon Registration/Exhibits

7:30 – 8:15 a.m. Breakfast
(Please note that breakfast is open to meeting registrants and is not intended for family members or guests.)

8:15 – 8:30 a.m. Welcome & Introductions

8:30 – 10:00 a.m. Plenary Session
Toxic Behavior in Custody: Psychological Maltreatment and Parental Alienation
Dr. Amy Baker is a nationally recognized expert in parent-child relationships, particularly with respect to children of divorce, toxic relationships, psychological maltreatment, parental alienation syndrome.

Moderator: Mary Vidas, Esq.
Speaker: Dr. Amy Baker
1.5 Substantive CLE Credits

10:00 – 10:15 a.m. Break

10:15 – 11:45 a.m. Workshops
A. Custody Fatigue Syndrome & Generation Z
What happens when a teenager has been a “loyal soldier” in the past but doesn’t want to follow a custody order anymore? This esteemed panel will address legal and therapeutic approaches to enforcing custody orders with teenagers, how to protect clients in court, and the judicial response to the parents who say “I can’t make them” and “this is what they want.”
1.5 Substantive CLE Credits

B. Asset or Income? Let’s Spin the Wheel and Find Out!
Who doesn’t love a good game show? Two financial experts shoot for the lightening round as they debate whether a marital asset should be classified as an asset or income available for support. Topics will include pensions, rental real estate, business income, goodwill, stock options, executive compensation plans and more.
Moderator: Melissa M. Boyd, Esq.
Panelists: Mark H. Bradford, Asterion; Beth A. Mascetta, CPA, CVA, HBK Valuation Group
1.5 Substantive CLE Credits

11:45 a.m. Free time for exploring, relaxing and enjoying dinner on your own

9:30 - 11:00 p.m. Dessert Hospitality
Schedule of Events, continued

Saturday, July 13

7:30 a.m. - Noon  
Registration/Exhibits

7:30 – 8:15 a.m.  
Breakfast Buffet
(Please note that breakfast is open only to meeting registrants and is not intended for family members or guests.)

8:15 – 8:30 a.m.  
Introductions

8:30 – 10:00 a.m.  
Plenary Session

Family Law and the PA Supreme Court: Past, Present and Future
Pennsylvania's highest court has a profound impact on the lives of citizens across the commonwealth. One of its justices and some of our section's legal eagles will discuss the significance of historical domestic relations decisions, the current administrative policies of the court, and how practitioners can frame issues for grants of allocatur in the future.

Moderator: Christine Gale, Esq.
Panelists: Hon. David N. Wecht, Justice, Supreme Court of Pennsylvania; Mark R. Ashton, Esq.; Carol S. McCarthy, Esq.
1.5 Substantive CLE Credits

10:00 - 10:15 a.m.  
Break

10:15 – 11:45 a.m.  
Workshops

C. The New Support Guidelines: Tackling Tricky Legal & Tax Issues
Effective January 1, 2019, significant changes were made to the Pennsylvania Support Guidelines as a result of the new tax laws relating to the deductibility of spousal support and APL. This experienced panel will discuss these changes and the implications on support litigants.

Moderator: Anthony Hoover, Esq.
Panelists: Mitchell Benson, CPA, MT, CFF, Savran Benson LLP; Sophie P. Paul, Esq.; Carolyn M. Zack, Esq.
1.5 Substantive CLE Credits

D. It’s Not You, It’s...No, Wait, It Is You
How many times have you thought, “my practice would be easier right now if I could just fire client X?” Come learn the ethical and appropriate way to terminate a client relationship from the PBA ethics counsel, a legal malpractice defense attorney and your family law colleagues.

Moderator: Gerald L. Shoemaker, Esq.
Panelists: Scott Eberle, Esq.; Carolyn R. Mirabile, Esq.; Victoria L. White, Esq.; PBA Ethics Counsel
1.5 Ethics CLE Credits

7:00 – 10:00 p.m.  
Farewell Party
Spend your final evening with PBA Family Law Section Chair Gail Calderwood and friends in the resort’s ballroom. Enjoy Floridians’ favorite cuisine. Be ready to do a little dancing to DJ Logan.

Sunday, July 14

7:30 – 8:30 a.m.  
Continental Breakfast

8:15 – 8:30 a.m.  
Section Business Meeting

8:30 – 10:00 a.m.  
Case Law, Rules & Legislative Updates
Before you depart the Sunshine State, be sure to catch up on the most recent appellate decisions available and practice pointers on how these cases will impact family law issues in the future.

Moderator: Robert D. Raver, Esq.
1.5 Substantive CLE Credits

CLE Credits
The MCLE programs for the 2019 PBA Family Law Summer Meeting are presented in cooperation with the Pennsylvania Bar Institute. The Pennsylvania Bar Institute is approved by the Pennsylvania Supreme Court CLE Board as an accredited CLE provider. The individual CLE programs for this meeting have been approved for up for the number of nine credit hours indicated. To receive credits, you must complete and submit the indicated forms following the program.
Please check here if you or any of your guests require special services, including any special dietary needs. Please attach a written description of needs that includes the name of the individual.

Please check here if you are a first-time attendee.

REGISTRATION FEE (Please check one):
Inclues up to 9 hours of CLE credit; link to download course materials, two parties, one hospitality and breakfast each morning.
☐ PBA Section Member: $495
☐ PBA Member, Non-section Member: $615 (includes Section membership for 2019)
☐ Non-PBA Member: $715
☐ Judges and Judicial Law Clerks and those in practice 3 years or less: $320

LATE REGISTRATION FEE
For registrations placed after June 10, 2019: $50

CLE PROGRAMS: (Included in registration fee. Please check preference. Choice is used for planning purposes and is non-binding.)
Thursday: 1:30 - 3:00 p.m.
☐ AAML Program — Love, Sex, Money, Marriage and Death: Estate Planning Aspects of Divorce
☐ Plenary session — Toxic Behavior in Custody: Psychological Maltreatment & Paternal Alienation
10:15 - 11:45 a.m. Workshops
☐ A. Custody Fatigue Syndrome & Generation 2 or
☐ B. Asset or Income? Let’s Spin the Wheel and Find Out!
Saturday: 8:30 - 10:00 a.m.
☐ Plenary Session — Family Law and the PA Supreme Court
10:45 - 11:45 a.m. Workshops
☐ C. The New Support Guidelines: Tracking Tricky Legal & Tax Issues or
☐ D. It’s Not You, It’s...No, Wait, It Is You
Sunday: 8:30 - 10:00 a.m.
☐ Case Law, Rules & Legislative updates

EVENING MEAL FUNCTIONS: (Registrant included in registration fee but for planning purposes please indicate the events you will attend.)
☐ Thursday Welcome Reception  ☐ Saturday Farewell Party
Thursday & Saturday Events - Spouse/Guest/Children 12 & older
Thursday $80 per person # of tickets_____ Amount Due____
Saturday $80 per person # of tickets_____ Amount Due____
Thursday & Saturday Events - Children 4 through 11
Thursday $25 per person # of tickets_____ Amount Due____
Saturday $25 per person # of tickets_____ Amount Due____
Children Under 3: no charge ☐ Thursday ☐ Saturday # of tickets_____ Spouse/guest attending parties are welcome to attend the Friday hospitality as guests of the section.

METHOD OF PAYMENT:
☐ A check, payable to PBA, is enclosed.
Or charge my: ☐ Master Card ☐ Visa ☐ AMEX ☐ Discover
Account # ____________________________________________
Exp. Date __________________ Authorized Amount ___________
Billing Address _______________________________________

REGISTRATION DEADLINE AND CANCELLATION POLICY: Registration deadline for the meeting is June 10, 2019. After that date, all registrations will be accepted on a space-available basis and will incur a late fee of $50. Written cancellations must be received before the close of business on June 10, 2019. Upon receipt, a refund will be issued, minus a $75 administrative fee. After June 10, 2019, no refunds will be issued.

RETURN COMPLETED REGISTRATION FORM AND PAYMENT BY JUNE 10, 2019, TO:
PBA Meetings Department,
P.O. Box 186, Harrisburg, PA 7108-0186
Fax credit card registrations to 717-213-2507
Registrations will not be processed without payment.

For more information, call the PBA Meetings Department at 800-932-0311, ext. 2231 or 2245