Pennsylvania Bar Association
FAMILY LAW SECTION
SUMMER MEETING

July 10-13, 2014
Hyatt Regency Chesapeake Bay
Golf Resort, Spa and Marina
Cambridge, Md.
We look forward to traveling south to the beautiful Chesapeake Bay region as we return to the Hyatt Regency on the banks of the Choptank River in Maryland for the PBA Family Law Section Summer Meeting, July 10-13.

The Hyatt Regency is a wonderful resort destination with a “something for everyone” approach to summer relaxation. Kids especially will enjoy the many outdoor activity areas, multiple swimming pools (including one that transforms into a movie theater in the early evening) and nightly s’mores by the fire pit.

Conference attendees can look forward to more top-notch CLE presented by our hard-working Program Committee.

On Friday, July 11, we will have back-to-back plenary sessions dedicated to the all-important practice area of child custody. Attendees will witness a mock trial involving actual testimony by “parents” and a psychological expert before an experienced Family Court judge. This will be followed by in camera “child interviews” conducted by two judges using the same fact pattern to highlight the different approaches and perspectives that individual judges bring to the process.

Join us on the “red carpet” as we roll out the public-service project our Section has been preparing during the past year: “The Judicial Interview of the Child” video. Production of this video was a major undertaking by our Section and attendees will receive a copy of the video and accompanying written materials in advance of their distribution to Family Courts in each of the 67 counties in Pennsylvania.

A special plenary session on Saturday, July 12, will feature the nationally known authors of The New York Times best-seller, Picking Cotton. This “you-can-hear-a-pin-drop” presentation will touch on both the overwhelming impact on people’s lives when evidence goes astray and the capacity to forgive past transgressions, a concept most of our family-law clients could benefit from at the conclusion of their cases.

The 2014 PBA Family Law Section Summer Meeting offers up to 10.5 hours of CLE credit and great parties on Thursday and Saturday evenings. On Friday night, we will have a late dessert hospitality, sponsored by Savran Benson, to cap off the evening.

There will be plenty of time to socialize and catch up with friends (both old and new) on the latest news from around the state — with the breathtaking Chesapeake Bay as a backdrop.

See you at the Hyatt!
Dan Clifford, Chair
PBA Family Law Section
**The Hyatt Regency Chesapeake Bay Golf Resort, Spa & Marina**

The Four-Diamond resort is located on two miles of waterfront along the Choptank River on the scenic Eastern Shore of Maryland. Built on more than 342 acres, the 400-room resort features an 18-acre nature preserve with guided hikes and wildlife observation areas; an award-winning spa; a glass-enclosed pool and lounge area; an 18-hole Keith Foster-designed championship golf course and a 150-slip marina. The resort offers a full-service business center, fitness center and five restaurants and lounges. Enjoy an outdoor aquatic playground with water slide, sun deck, tennis, mini golf and beach volleyball. A 2.3-mile jogging path circles the perimeter of the resort. Water enthusiasts can enjoy kayaking, jet-skiing and fishing charters as well as sunset cruises. Shop and dine in historic Cambridge, where boutiques and cafes line the streets. For oysters, mussels and shrimp, head to Jimmie & Sook’s Raw Bar and Grill on Poplar Street.

**River Marsh Marina**

The marina is a focal point of the resort, with three piers extending from the main breakwater in front of the resort. Slips range from 30-feet-long by 16-feet-wide to 80-feet-long by 20-feet-wide and have electricity. The Marina Store is located at the base of the dock and offers boating accessories, clothing, drinks and snacks.

**Camp Hyatt**

The resort features Hyatt’s award-winning children’s program for ages four to 12. Pirate’s Cove offers fun-filled activities where kids will learn and discover experiences found only on the Eastern Shore. 24-hour advance reservations are required. Please phone Camp Hyatt at 410-901-6375 for more information.

**Concierge**

The concierge desk is located in the main lobby of the resort. The staff can set up fishing, sailing and other tours to ensure your enjoyment of the beauty of the Chesapeake Bay. They will also make dinner reservations for you at the on-site Blue Point restaurant or Water’s Edge Grill or recommend area restaurants for your dining pleasure.

**Spa**

The vitality and rich ecosystems of Maryland’s extraordinary Eastern Shore are the inspiration behind Sago Spa & Salon. The 18,000-square-foot spa recently underwent a $1 million renovation. Treatments are inspired by the region and its indigenous Sago grass — from the natural, sea-based products used to the revitalizing effect that they have on guests. Guests can rejuvenate in 13 soothing treatment rooms outfitted with top-of-the-line equipment. Additional features include a steam and sauna, a full retail area and an expanded modern salon, complete with hair, make-up and nail stations. Sago Spa & Salon features product lines from Thalgo, a French marine spa brand, and Naturopathica, a natural skin care line. Advance reservations are strongly recommended. Call 410-901-6590.

**Fitness Center**

The complimentary fitness center is open 24 hours a day, accessible with guest room key. Each cardio machine has a built-in TV with complimentary headphones for your enjoyment. The fitness center also offers the Yoga Aways experience. If you have questions about the program, contact the recreation department at 410-901-4034.

**Adventures on the Beach**

Blackwater Paddle and Pedal Adventures is located on the beach at the Hyatt Regency Chesapeake Bay Resort to assist guests with their enjoyment of the beautiful Choptank River and historic Dorchester County. They offer water sports and guided boat and bike-and-hike tours as well as half-day rentals of all non-motorized equipment. Blackwater Paddle and Pedal also offers activities in the Blackwater National Wildlife Refuge and at the Historic Bucktown Village store. Blackwater Paddle and Pedal will transport guests to those locations to bike or kayak in the refuge for a very modest fee. For reservations call 443-521-0752.
Golf
Sculpted by award-winning architect Keith Foster, the River Marsh Golf Club is a stunning blend of British links, Mid-Atlantic low-country ambience and Chesapeake Bay charm. This classically designed course has wide fairways, 65 bunkers, meandering wetlands and two of the region’s most talked-about finishing holes. The 17th hole dares golfers to execute a dramatic carry over Shoal Creek to a well-guarded green. Big hitters can reach the 18th green in two if they can avoid the Choptank River and the coastal bunker, both of which run the length of the fairway. To reserve individual tee times, call River Marsh Golf Club at 410-901-6397. Advance reservations are highly recommended.

Saturday Farewell Party, July 12
Enjoy the final evening at the Crescent Pool with a mouth-watering buffet and music by DJ Michael Valenti.

Travel
The resort is approximately two and a half hours from Philadelphia, three hours from Harrisburg, and five hours from Pittsburgh. The resort is also accessible by boat. Guests who wish to dock at the marina overnight should call 410-901-6380 to make an advance reservation. For GPS directions use the address 2800 Ocean Gateway, Cambridge, Md.

What to Wear
Suggested attire for the entire meeting is resort casual. Please wear your PBA name badge to all events and the appropriately colored wristband to the evening events for which you have registered.

PBA-SPONSORED ACTIVITIES

PBA Golf Outing
River Marsh Golf Club will be the location of the PBA Golf Outing. If you plan to participate in the golf tournament on Friday, July 11, indicate your handicap on the PBA registration form and enclose the non-refundable entry fee.

PBA Chesapeake Cooking Class
Join Jonathan Weinhold on Friday, July 11, for this two-hour class taught by the resort chef. The chef will prepare two unique crab dishes for you to taste. Includes a Chesapeake Bay mini-cookbook with recipes for preparing the dishes at home and a Hyatt Regency Chesapeake Bay chef’s apron as a memento. Register on the PBA registration form and enclose the non-refundable fee.

PBA EVENING FUNCTIONS

Thursday Welcome Reception, July 10
Join us on the Manor Lawn overlooking the water and enjoy the evening with Maryland’s finest cuisine and music.

Friday Dessert Hospitality, July 11
Gather under the charming Regatta Pavilion for a nightcap and dessert before retiring for the night.

HOTEL RESERVATIONS/ INFORMATION

Guest room reservations may be made by calling Hyatt Hotel & Resorts toll-free reservations line, 888-421-1442. Reference the Pennsylvania Bar Association. After June 13, 2014, reservations will be accepted on a space-available basis only. Group rates are $259 per night plus taxes for standard (single or double occupancy) accommodations. Check-in time is 4 p.m., and check-out time is 11 a.m. A daily resort fee of $20 plus tax will be added to your guest room rate. This fee covers:
• Complimentary self-parking
• High-speed Internet access in guest room
• 24-hour access to fitness center
• Local and 800-number phone calls
• Incoming and outgoing faxes
• Two bottles of water per room per day
• Daily newspaper upon request at check-in
• Golf-bag storage
• Use of miniature golf, basketball, tennis and volleyball equipment

Assistance With Registration Fees
The Joanne Ross Wilder Memorial Family Law Section Scholarship is available through the Membership Incentive Program to cover registration fees for the 2014 Summer Meeting. Eligible recipients must be Section members who are: a) young/new to the practice; b) from a solo practice or a small firm; c) from counties that have been under-represented at section meetings. Interested applicants should forward their CV and a brief statement as to why they are eligible for the scholarship to the attention of Janell Klein, PBA, P.O. Box 186, Harrisburg, Pa. 17108-0186 or Janell.Klein@pabar.org. Application for this program must be made on or before June 2, 2014.

Late Registrations
Registration deadline is close-of-business on June 18, 2014. Registrations received after that date will be charged an additional $50 late fee and will be accepted on a space-available basis only.

Cancellation Policy
Written cancellations must be received before close-of-business on June 18, 2014. Upon receipt, a refund will be issued minus a $75
administrative fee. Any cancellations received after 5 p.m. on June 18, 2014, will not receive a refund.

**Online Registration**
To reach your PBA member personal dashboard to register for the meeting, go to www.pabar.org and click on the “Member Login” link at the upper right of the home page.

**Course Materials**
Included in your registration fee, a URL secure link will be emailed to all registrants prior to the meeting for you to download, view and print the materials you wish. A memory stick version is available for an additional fee of $10. The traditional printed materials in book form cost $50. Memory sticks and books will be distributed at registration.

**Photography Disclaimer**
The PBA photographs and videotapes some of its programs for later use. Your presence at PBA activities serves as your consent to use of your appearance or likeness by the PBA and its licensees, designees or assignees in all media, worldwide, in perpetuity. Questions or concerns should be directed to the PBA Communications Department at 800-932-0311 or communications@pabar.org.

**CLE Credits**
The Pennsylvania Bar Institute is approved by the Pennsylvania Supreme Court Continuing Legal Education Board as an accredited CLE provider. The PBA Family Law Section Summer Meeting has been approved by the Pennsylvania Continuing Legal Education Board for up to 10.5 hours of CLE credits.

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**SCHEDULE OF EVENTS**
(Note that all faculty are current as of time of printing but subject to change)

**Thursday, July 10**
12:30 p.m. – 7:00 p.m.  
Registration

1:30 p.m. – 3:00 p.m.  
AAML Program
Intersection of Trusts and Estates in Divorce — Act II

The discussion presented at our January meeting continues with an examination of the various types of estate planning predicaments confronted by divorcing parties. Actual situations focusing on what clients should and should not be considering and the tax consequences of unwinding estate and trust instruments will be addressed.

*Introduction:* Lori K. Shemtob  
*Panelists:* John A. Terrill; Cheryl L. Young  
*1.5 Substantive CLE Credits*

3:30 p.m. – 5:30 p.m.  
Council meeting

7:00 p.m. – 9:00 p.m.  
Welcome Reception

**Friday, July 11**
7:30 a.m. – noon  
Registration/Exhibits

7:30 a.m. – 8:20 a.m.  
Breakfast  
*(Please note that breakfast is open only to meeting registrants and is not intended for family members or guests.)*

8:20 a.m. – 8:30 a.m.  
Welcome & Introductions

8:30 a.m. – 10:00 a.m.  
Custody Mock Trial — Act I
“The Trial”

Experienced trial attorneys will demonstrate proven cross-examination techniques of parents and a custody evaluator on issues such as relocation, school selection and addiction. The courtroom setting before an actual Family Court judge, with a knowledgeable custody evaluator on the stand, will be certain to improve trial skills in your next custody case.

*Moderator:* Sarinia M. Feinman  
*Panelists:* Hon. Katherine B.L. Platt, Mark R. Ashton, Michael E. Bertin, Lindsay Gingrich Maclay, Mary Sue Ramsden, Kasey Shienvold, Psy.D., M.B.A.  
*1.5 Substantive CLE Credits*

10:00 a.m. – 10:15 a.m.  
Break

10:15 a.m. – 11:45 a.m.  
Custody Mock Trial — Act II
“The Judicial Interview of the Child”

Join us “on the red carpet” for the premiere of the Section’s “Judicial Interview of the Child” video project. Observe the differing techniques of two judges interviewing children in the same case that unfolded in Act I. Segments of the video will provide the perspectives of judges from across the state on this important subject area. Attendees will receive a copy of the video and accompanying written materials that will be provided to Pennsylvania Family Court judges as part of the Section’s public service project.

*Moderator:* Ann M. Funge  
*Panelists:* Hon. Barry C. Dozor, Hon. Kim D. Eaton, Mark R. Ashton, Dan Clifford, Christina A. DeMatteo, Mary Sue Ramsden and two child actors  
*1.5 Substantive CLE Credits*

11:45 a.m.  
Free time for exploring, relaxing and enjoying dinner on your own  
1:00 p.m.  
Golf Tournament  
1:00 p.m. – 3:00 p.m.  
Chesapeake Cooking Class
9:00 p.m. – 11:00 p.m.  
Dessert Hospitality

**Saturday, July 12**
7:30 a.m. – noon  
Registration/Exhibits

7:30 a.m. – 8:20 a.m.  
Breakfast
*(Please note that breakfast is open only to meeting registrants and is not intended for family members or guests.)*

8:20 a.m. – 8:30 a.m.  
Welcome & Introductions

**The Section gratefully acknowledges BNY Mellon Wealth Management for their generous support as the primary sponsor of our annual meetings.**
8:30 a.m. – 10:00 a.m.
**“Picking Cotton” — Reconciling Differences**
Nationally known speakers Ronald Cotton and Jennifer Thompson will share their riveting and true account of the miscarriage and eventual triumph of justice due to a mistaken eyewitness account and the use of forensic evidence that ultimately led to the truth. From their powerful *New York Times* best-seller, *Picking Cotton*, the speakers will detail the unlikely friendship between a rape victim and the man she helped to wrongfully convict. Our clients present us with the “truth” as they see it, with little capacity for “seeing both sides.” Parents also face the challenges of reconciliation in raising their children after the “war of the roses” is over. Join us as we witness how the power of forgiveness can be used to create positive and lasting change.

**Moderator:** Sarinia M. Feinman
**Speakers:** Ronald Cotton, Jennifer Thompson

1.5 Substantive CLE Credits

10:00 a.m. – 10:15 a.m. Break

10:15 a.m. – 11:45 a.m. Workshops

**A. Valuation of a Small Business on a Tight Budget**
A distinguished panel of accountants and financial experts from eastern, western and central Pennsylvania will address the many challenges that arise in the valuation of a small business where the client is on a limited budget. Learn about the ins and outs of when and whether to engage an expert, what type of expert, what documents are crucial for a business analysis, what to do when tax returns do not show a profit (contrary to the business owner’s lifestyle) and what to do when your client cannot afford the “Rolls Royce” business valuation.

**Moderator:** Melissa M. Boyd
**Panelists:** Heather J. Baranowski, CPA, BDO USA LLP; Mark H. Bradford, CPA, CFE, Asterion Inc.; Gayle L. Bolinger, CPA/ABV, CVA, CFF; Brown Schultz Sheridan & Fritz; Betsy Joyce, President, Joyce & Associates PC; Steven E. Juska, MBA, Pritchard Bieler Gruver & Willison PC; Elisabeth Molnar

1.5 Substantive CLE Credits

**B. New and Improved Case Law Updates**
Carrying over the new time slot from the Winter Meeting, this program will give you everything you need to stay on top of the emerging law in our practice area: up-to-date reports on recent case law developments in adoption, custody, support and equitable distribution. New to this session: practical pointers from veteran attorneys, the perspective of a Family Court judge and an update on marriage-equality litigation in Pennsylvania. This interactive panel will offer their vast experiences on how the decisions may impact your daily practice.

**Moderator:** Joseph R. Williams
**Panelists:** Hon. Kelly C. Wall

Custody & Adoption – Mark B. Dischell, Anthony M. Hoover

Equitable Distribution – Amy P. DeShong, Robert J. Salzer
Support – Amanda J. McCracken, David S. Pollock
Marriage Equality – Helen E. Casale, Mark A. Momjian

1.5 Substantive CLE Credits

11:45 a.m. Free Time

7:00 p.m. – 10:00 p.m. Farewell Party

**Sunday, July 13**

7:30 a.m. – 11:45 a.m. Registration

7:30 a.m. – 8:20 a.m. Continental Breakfast

8:00 a.m. – 8:30 a.m. Section Business Meeting

8:30 a.m. – 10:00 a.m. Ethics and Family Law
Join our panel as they cover the multiple ethical considerations for family law attorneys in everyday practice. The lighter side of a serious topic will be brought to life through the use of some famous movie clips as you earn some all-important ethics credits. Note that effective 2015, the ethics requirement has been increased to two credits per year.

**Moderator:** Lindsay Gingrich Maclay
**Panelists:** Hon. Deb Curcillo, Joseph A. Curcillo III

1.5 Ethics CLE Credit

10:00 a.m. – 10:15 a.m. Break

10:15 a.m. – 11:15 a.m. The ACA for Family Law Lawyers
The Affordable Care Act (ACA) has created substantial changes for family lawyers. How does the implementation of this law affect clients in divorce and support proceedings? What are the options available to parties? What are the pitfalls of the ACA that family-law attorneys must be aware of in order to guide clients properly? Which party is entitled to government subsidies for health insurance consistent with the ACA? The panel will address these issues in order to provide a basic working knowledge of the interaction between the ACA and family law.

**Moderator:** Hillary J. Moonay
**Panelists:** Christian Badali; Debbie Montella, Employee Benefits Technical Specialist, The Graham Company

1 Substantive CLE Credit

11:15 a.m. – 11:45 a.m. Rules and Legislative Updates
The Chairs of the Section’s Rules and Legislative Committees will provide up-to-date reports on recent rules from the Supreme Court and legislative activity on issues of importance to family law practitioners. Also included will be an update on mandated-reporting legislation, which was recently signed into law, and a report from our Section Chair on the work of the Parent Coordination Task Force and the “2 to 1” Task Force.

**Moderator:** Dan Clifton
**Panelists:**

Rules – Michael E. Bertin, Sally R. Miller
Legislative – Aimee L. Burton, Andrew D. Taylor

.5 Substantive CLE Credit
PBA FAMILY LAW SECTION SUMMER MEETING
Hyatt Regency Chesapeake Bay Resort, Cambridge, Md. • July 10-13, 2014
REGISTRATION FORM

Name __________________________________________________________
Nickname or first name for badge __________________________________
Address  ___________________________________________________________________________
Supreme Court ID # ________________________________________________________________
Phone  ________________________________________
FAX  _________________________________
Email   _________________________________

Name (and preferred nickname for badge) of Spouse/Guest(s)  ___________________________________________________________________
Children Name(s) and Age(s) if attending events  ______________________________________________________________________________

☒ Please check here if you, or any of your guests require special services, including any special dietary needs. Please attach a written description of needs that includes the name of the individual.
☒ Please check here if you are a first-time attendee.

REGISTRATION FEE (Please check one):
Includes up to 10.5 hours of CLE credit, link to download course materials, two parties, one hospitality and breakfast each morning.
☒ PBA Section Member $495
☒ PBA Member, Non-Section Member $615
☒ Non-PBA Member $715
☒ Judges & Judicial Law Clerks and those in practice 3 years or less $320
☒ PBA FLJS Joanne Ross Wilder Scholarship Applicant $0

Amount Due

LATE REGISTRATION FEE: For registrations placed June 18, 2014, or later $50
Amount Due

COLSE MATERIALS OPTION: In addition to URL link with course materials,
☒ I would like to purchase a Memory Stick with course materials for $10
☒ I would like to purchase a PBI “Blue Book” for $50

Amount Due

CLE PROGRAMS: (Included in registration fee. Please check preference. Choice is used for planning purposes and is non-binding.)
Thursday, 1:30 - 3 p.m. ☐ AAML Program
Friday, 8:30 - 11:45 a.m. ☐ Custody Mock Trial Acts I & II
Saturday, 8:30 - 10 a.m. ☐ Picking Cotton
10:15 - 11:45 a.m. ☐ Workshops: ☐ A — Valuation of Small Business OR ☐ B — Case Law
Sunday, 8:30 -10 a.m. ☐ Ethics
10:15 - 11:15 a.m. ☐ Affordable Care Act
11:15-11:45 a.m. ☐ Updates

EVENING MEAL FUNCTIONS: (Registrant included in registration fee but, for planning purposes, please indicate the receptions you will attend.)
☒ Thursday Welcome Reception
☒ Saturday Farewell Party
Thursday & Saturday Parties — Spouse/Guest/Children over 12 — $80 per person:
Thursday # of tickets _______ x $80
Thursday & Saturday Parties — Children 5 through 12 — $25 per person:
Thursday # of tickets _______ x $25
Thursday & Saturday Parties — Children Under 5 — no charge:
Thursday # of tickets _______  

Amount Due

OPTIONAL ACTIVITIES: Non-refundable, see inside for descriptions.
Golf Tournament
Friday, 1 p.m. $109 per person
# of players _______ Handicap _______ Spouse/Guest Handicap _______

Amount Due

Chesapeake Cooking Class
Friday, 1 p.m. — 3 p.m. $50 per person
# of tickets _______

Amount Due

METHOD OF PAYMENT:
☒ A check, payable to PBA, is enclosed. Or charge my: ☐ Master Card ☐ Visa ☐ AMEX ☐ Discover
Account # ____________________________________________________________ Exp. Date ______________ Authorized Amount ______
Billing Address  ___________________________________________________________________________________________________________

REGISTRATION DEADLINE AND CANCELLATION POLICY: Registration deadline for the meeting is June 18, 2014. After that date, all registrations will be accepted on a space-available basis and will incur a late fee of $50. Written cancellations must be received before the close of business on June 18, 2014. Upon receipt, a refund will be issued, minus a $75 administrative fee.

RETURN COMPLETED REGISTRATION FORM AND PAYMENT BY June 18, 2014 TO:
PBA Meetings Department, 100 South Street, Harrisburg, Pa. 17108
FAX CREDIT CARD REGISTRATIONS TO 717-213-2507
For more information, call the PBA Member Services Center at 1-800-932-0311, ext. 2231
Registrations will not be processed without payment.
PBA FAMILY LAW SECTION SUMMER MEETING
July 10-13, 2014 – Hyatt Regency Chesapeake Bay Resort, Cambridge, Md.

Your Registration Fee Includes:
- Up to 10.5 hours of CLE credit, including 1.5 hours of ethics
- Course materials via URL secure link
- Parties on Thursday, July 10, and Saturday, July 12, and Dessert Hospitality on Friday, July 11
- Full Breakfast on Friday, July 11, and Saturday, July 12, and Continental Breakfast on Sunday, July 13