PENNSYLVANIA BAR ASSOCIATION

Family Law Section
2013 Summer Meeting

July 11–14, 2013
Gaylord National Resort & Convention Center,
National Harbor, Maryland
I am thrilled to invite you to the Pennsylvania Bar Association Family Law Section’s Summer Meeting to be held Thursday, July 11, through Sunday, July 14, 2013, at the beautiful Gaylord National Resort in National Harbor, Maryland. The resort is what George Washington would call a silver dollar’s throw from the heart of Washington, D.C. Please join us at what will definitely be an excellent workshop. Receptions will be held on Thursday evening at the resort’s top-floor nightclub and Saturday evening outside at the marina. We will have a hospitality center in the atrium on Friday evening.

You can earn 10.5 hours of continuing legal education credits, including ethics. Two wonderful plenary sessions are planned, one dealing with valuation and income issues involving professional practices where experts in the field will teach and enlighten us. I am delighted to announce that Saturday’s plenary session will feature David Kendall, who served as former President Bill Clinton’s personal attorney. He will be joined by other experts to discuss trial tactics and strategies.

The breakout sessions also promise to be exciting, featuring divorce issues in other cultures, bankruptcy, custody relocation and assisted reproduction. And, of course, we will have our regular case law, legislative and rules updates.

Please encourage your colleagues to come and join in this educational and fun workshop. And bring your families, including your children, as there will be exciting outings to enjoy, including a trip to Mt. Vernon to see George Washington’s home, and a boat ride across the Potomac to Alexandria, Va.

You won’t want to miss any of the excitement. Not only is there the promise of learning from seasoned practitioners and experts, including many judges who will be featured on our panels, but you will also undoubtedly have a wonderful and fun time. I hope to see you all in July. Come with great expectations and we will aim to please.

Sincerely,
Christine Gale, Chair
PBA Family Law Section

Just minutes from Washington, D.C., and Old Town Alexandria, Va., the four-diamond Gaylord National Resort & Convention Center offers everything under a soaring, 19-story glass atrium. Discover a destination unlike anything you’ve ever seen — filled with lush waterways and indoor gardens and home to the Old Hickory Steakhouse, the finest restaurant in National Harbor. Dine at National Pastime Sports Bar & Grill — the official sports bar of the Washington Nationals. Kick back on the plush couches or get on the dance floor at Pose Ultralounge — an exclusive nightspot spanning the top two floors of the resort and offering breathtaking views of D.C. and Old Town Alexandria. There are activities for the entire family, including an arcade, kids’ scavenger hunts, an all-season pool and nightly fountain shows. There is convenient access and shuttles to downtown Washington, D.C., and Old Town Alexandria.

Pose Ultralounge

Just steps outside the hotel, the National Harbor features dozens of restaurants, nighttime entertainment and more! With a delightfully diverse blend of more than 40 retailers, you’ll find a retail experience for every kind of shopper — from the major-label “brand-stander” to the artsy type to the funky boutique thrill-seeker and beyond. And best of all, it’s all perched right on the sparkling Potomac. Shopping in D.C.’s surrounding area has never been so picturesque. And every time you exit a store, you’re entering the resort’s most enticing attraction: that one-of-a-kind waterfront ambiance. Something special happens when the sun goes down at National Harbor — There’s a charge in
the air … a hint of possibility on the breeze … and a glass-half-full kind of feeling takes over. Whether you’re savoring dinner with the family, sharing drinks with your regular crew or making new friends, the National Harbor is the kind of place where the evening just flows — and the lights on the water become stars in your eyes.

Whether your plan is to relax by taking in the sweeping views of the Potomac River from the Gaylord’s signature atrium or exploring the nation’s capital, it’s never been easier to unwind.

**RELAX AND UNWIND**

**Swimming Pool**
The Gaylord’s indoor junior Olympic-sized, 24-meter pool becomes open-air as the front doors open to a gorgeous outdoor sundeck and resort-style pool bar.

**Relâche Spa**
Escape inside the sleek, modern setting of black and white marble. Enjoy one of the 12 luxurious treatment rooms, including a couple’s treatment room overlooking the Potomac. Your health, wellness and relaxation are the focus of the award-winning Relâche Spa. Advance reservations are required and can be made by calling (301) 965-4400.

**FITNESS**
Take advantage of the 24-hour fitness center, offering the most sophisticated fitness equipment available, including cardio equipment outfitted with personal televisions. Or hit the trail: Run, walk or cycle on the new Woodrow Wilson Bridge Pedestrian Path. Thanks to the pedestrian path, the Gaylord is now accessible by bike and on foot. Take this scenic route over the Potomac River for stellar views from the bridge’s overlook platforms and telescopes. This 1.1-mile bridge connects to the Mount Vernon Trail, providing a scenic route to Old Town Alexandria; Washington, D.C.; and George Washington’s Mount Vernon Estate and Gardens. And as you exercise, you’re always welcome to refill your water bottle free of charge at Java Coast.

**CONCIERGE DESK**
The Concierge Desk is located in the main lobby of the resort. The concierge can assist by pointing out different area attractions, giving directions and recommending restaurants for your dining pleasure.

**TOUR DESK**
The Tour Desk is located beside the Concierge Desk. Chariots for Hire Tours can assist with arranging private charters, tours and shuttle service to Union Station or the Old Post Office Pavilion.

**PBA-SPONSORED TOURS**
All tours require a minimum number of participants. The PBA will contact you if the tour for which you registered does not have the necessary number of participants. **THERE WILL BE NO ON-SITE REGISTRATION FOR THESE PRE-ARRANGED TOURS.** If you want to participate in a tour, please register on the meeting registration form. Early registration will help to determine if we have the minimum number of participants.

**Walking Tour of Alexandria**
Enjoy a water-taxi ride to historic Old Town Alexandria, the famous Virginia port city along the Potomac and home to many of our nation’s founding fathers. You’ll find answers to questions such as what colonial building style was named for a fish? Or where can I find a house that’s only 7-1/2 feet wide? Or where in town do we celebrate our African-American heritage? Or our Hispanic heritage?

From majestic statues to free-flowing murals, from public monuments to modest homes, discover the beauty that’s “hidden in plain sight.” During this walking tour your guide may show you several major works of art and point out the wide variety of Alexandria’s architectural styles, including a “spite” house and superb examples of 18th- and 19th-century building styles, as well as the results of 1980s urban-renewal projects.

You’ll walk past historical buildings, including Mr. Gadsby’s tavern and hotel, a center of political, business and social life in early Alexandria. The tavern was the setting for dancing assemblies, theatrical and musical performances, and meetings of local organi-
zations. George Washington enjoyed the hospitality provided by tavern keepers and twice attended the annual Birthnight Ball held in his honor. Other prominent patrons included John Adams, Thomas Jefferson, James Madison and the Marquis de Lafayette.

Friday: 12:20 p.m. – 5:25 p.m.
Price: $40
Recommended attire: Comfortable shoes

Mount Vernon Tour
Travel back in time to the 18th century and the life and times of the father of our country, George Washington. Your trip will take you over the Potomac River to Mount Vernon, America’s most-visited historic house. The magnificent estate sits on a grassy, shaded slope overlooking the Potomac. Upon arrival you will pass through the newest additions to the estate: The Ford Orientation Center and the Donald W. Reynolds Museum and Education Center. The 25 galleries and theaters that make up the new buildings house iconic artifacts and state-of-the-art exhibits that complement your tour by illuminating fascinating chapters from Washington’s life. The exhibits depict Washington as an incomparable American hero who evolved from a young man of modest means into this country’s first and greatest president. From the visitor’s center you will make your way to Washington’s home and an authentic view into the life shared there by George and Martha Washington.

From there you will tour the outbuildings where much of the day-to-day domestic activity on the plantation took place — from the curing, spinning and laundry houses to the living quarters for overseers and slaves. Guides at the plantation gardens will demonstrate firsthand why Washington was considered the foremost horticulturist of his day. As you venture down the pathway you will see the tombs where George and Martha Washington are buried along with other family members. Throughout your visit you will observe the beautiful landscape that has been carefully and meticulously groomed for decades.

Saturday: 1 p.m. – 5 p.m.
Price: $50
Recommended attire: Comfortable shoes

PBA EVENING FUNCTIONS
Thursday’s Welcome Reception
Take the express elevators to the 18th floor to Pose Ultralounge and Nightclub and enjoy the evening with amazing food, music by the Gaylord’s own DJ and breathtaking views from the wraparound terrace.

Friday Hospitality
Join us for a nightcap in the lower atrium’s tropical garden before retiring for the night.

Saturday’s Farewell Party
Join us on the lawn of the RiverView Terrace for a specialty buffet as you enjoy the sunset to the sounds of the Jammin Steel Band and the sweeping views of Old Town Alexandria and the Washington monuments in the distance.

WHAT TO WEAR
Suggested attire for the entire meeting is resort casual. Please wear your PBA name badge to all events and activities and the appropriately colored wristband to the evening events for which you have registered.
**HOTEL RESERVATIONS/ INFORMATION**

Guest-room reservations may be made by calling the Marriott toll-free reservations line at 877-382-7299 or the Gaylord National at (301) 965-4000. Reference “PBA Family Law” before June 14, 2013. After that date reservations will be accepted on a space-available basis only. Group rates are $195 per night, plus taxes, for standard (single or double occupancy) accommodations. An upgrade to an Atrium room is $40 per night plus tax. Check-in time is 3 p.m. and check-out time is 11 a.m. A daily resort fee of $15 plus tax will be added to your guest-room rate. This fee includes:

- High-speed Internet access in guest room
- 24-hour access to fitness center
- Access to indoor junior Olympic-sized pool
- Local, toll-free and domestic long-distance phone calls
- Two bottles of Aquafina water per room, per day
- Daily newspaper at the elevator landing on guest room floors
- Resort coupon booklet

**PARKING**

$14 per day for self-parking and $35 per day for valet parking.

**LATE REGISTRATIONS**

Registration deadline is close-of-business on June 17, 2013. Registrations received after that date will be charged an additional $50 late fee and will be accepted on a space-available basis only.

**CANCELLATION POLICY**

Written cancellations must be received before close-of-business on June 17, 2013. Upon receipt a refund will be issued minus a $75 administrative fee. Any cancellations received after 5 p.m. on June 17, 2013, will not receive a refund.

**CLE CREDITS**

The Pennsylvania Bar Institute is approved by the Pennsylvania Supreme Court Continuing Legal Education Board as an accredited CLE provider. The PBA Family Law Section Summer Meeting has been approved by the Pennsylvania Continuing Legal Education Board for up to 10.5 hours of CLE credits.

**COURSE MATERIALS**

Covered by your registration fee, a URL secure link will be emailed to all registrants prior to the meeting for you to download, view and print those materials you wish. A memory stick version is available for an additional fee of $10, the traditional printed materials in book form will cost $50. Memory sticks and books will be distributed at registration.

**SPONSORS**

The Section gratefully acknowledges BNY Mellon Wealth Management for their generous support as the primary sponsor of our annual meetings.

The Section gratefully acknowledges CBIZ for their generous support as a sponsor of our meetings.
Schedule of Events
(Note that faculty is current as of time of printing but subject to change.)

THURSDAY, JULY 11

12:30 p.m. – 6 p.m. Registration/Exhibits

1:30 p.m. – 3 p.m. AAML Program
Discovery and Evidence Involving Digital Data: Email, Texts and Social Media
From the initial client interview to the closing argument, digital data have a growing impact on divorce litigation in Pennsylvania. What is it? How is it obtained? What, if anything, can be concealed? Is it helpful, harmful or irrelevant? How can it be used at trial? What are the relevant laws and precedents? This advanced seminar will combine the experience of practitioners with a forensic investigator and judge to provide hands-on solutions to these problems.
Panelists: Joel B. Barnbaum; Stuart Drabny, Stumar Investigations; Colleen M. Neary
1.5 Substantive CLE Credits

3 p.m. – 5 p.m. Council Meeting

6 p.m. – 8 p.m. Welcome Reception

FRIDAY, JULY 12

7:30 a.m. – 8:30 a.m. Breakfast Buffet

7:30 a.m. – noon Registration/Exhibits

8:15 a.m. – 8:30 a.m. Welcome & Introductions

8:30 a.m. – 10 a.m. Plenary Session
Valuation and Income Issues in Professional Practices
Perhaps the most common form of business valuation that divorce attorneys encounter is the professional practice valuation. Medical practices, dental practices, law practices and other professional practices present unique valuation issues, such as reasonable compensation and personal goodwill. This plenary session will offer insight analysis and a lively discussion of valuation and net disposable income issues relating to professional practices.
Moderator: Mary Vidas
Panelists: Mark R. Alberts; Mitchell Benson, CPA, MT, CFF; Richard F. Brabender Jr.
1.5 Substantive CLE Credits

10 a.m. – 10:15 a.m. Break

10:15 a.m. – 11:45 a.m. Workshops
A. Cross-Cultural Issues in Family Law
You need a game plan when you encounter cross-cultural issues in family law, such as religious marriage contracts, Mahrs, Sharia law principles in custody and divorce, Jewish ketubas and Gets, and asset tracing/discovery of assets and income that are held offshore and/or by other family members. Our panelists will provide practical advice for resolving the dilemmas facing family lawyers who represent clients with ties to foreign countries and cultures.
Moderator: Brian C. Vertz
Panelists: Abed Awad; Prof. Susan C. Hascall, Duquesne University School of Law; Julia Swain
1.5 Substantive CLE Credits

B. In the Red — Dealing with Debt in Equitable Distribution
The panelists, who include a bankruptcy judge, a bankruptcy trustee, a realtor and practitioners, will discuss the interplay of bankruptcy with divorce as well as address foreclosures and short sales of residential real estate.
Moderator: Gerald L. Shoemaker Jr.
Panelists: Matthew Fetick, CEO, Matt Fetick Real Estate; David I. Grunfeld; Hon. Keith M. Lundin; Mary Bower Sheats; Ronda J. Winnecour
1.5 Substantive CLE Credits

12:20 p.m. – 5:25 p.m. Walking Tour of Alexandria

9:30 p.m. – 11 p.m. Hospitality

SATURDAY, JULY 13

7:30 a.m. – 8:30 a.m. Breakfast Buffet

7:30 a.m. – noon Registration/Exhibits

8:15 a.m. – 8:30 a.m. Introductions & Eric Turner Award Presentation

8:30 a.m. – 10 a.m. Plenary Session
What They Don’t Teach You in Law School
President Clinton’s attorney, David E. Kendall, will discuss ethical issues that arise in practicing family law. Following his presentation, well-respected and seasoned family law attorneys will offer their input on how to deal with sticky ethical issues in pretrial, trial and post-trial practice.
Moderator: Mary Cushing Doherty
Panelists: Mark B. Dischell, Kenneth J. Horoho Jr., John C. Howett Jr., David E. Kendall
1.5 Ethics CLE Credits

10 a.m. – 10:15 a.m. Break

10:15 a.m. – 11:45 a.m. Workshops
C. Custody Relocation: Do You Stay or Do You Go?
This panel will offer views from the bench as well as the bar on the positive and negative impacts that the custody statute enacted a few years ago has had on relocation issues in custody matters.
Moderator: Cheryl L. Young, Esq.
1.5 Substantive CLE Credits

D. Assisted Reproduction Issues
This panel will provide vital and updated information to family lawyers dealing with the drafting and reviewing of written agreements for gestational carries, egg donors and/or sperm donors; issues to be aware of and missteps to avoid when handling such a case; and the potential problems that could arise with respect to support and custody in such matters. A lively discussion is anticipated regarding the impact of Pennsylvania law, the lack of clear statutory guidance as well as the latest legal and real-life developments in the area of assisted reproduction.
Moderator: Julie E. Ganz
Panelists: Joseph P. Martone, Prof. Kimberly Mitchelson, Rutgers School of Law; M. Lawrence Shields III
1.5 Substantive CLE Credits

1 p.m. – 5 p.m. Mount Vernon Tour

7 p.m. – 10 p.m. Farewell Party

SUNDAY, JULY 14

7:30 a.m. – 8:30 a.m. Continental Breakfast

8 a.m. – 8:30 a.m. Section Meeting

8:30 a.m. – 11:45 a.m. Updates
Moderator: David C. Schanbacher
Custody: Stephanie L. Jablon, Amy J. Phillips
Equitable Distribution: Kelley L. Menzana, Scott J.G. Finger
Support: Scott A. Matison, Ashley P. Murphy
Rules: Gail C. Coldenwood

3.0 Substantive CLE Credits
**REGISTRATION FORM**

Name  

Nickname or first name for badge  

Address  

Supreme Court ID #  

Phone  

Email  

Name (and preferred nickname for badge) of Spouse/Guest(s)  

Children Name(s) and Age(s) if attending events  

- Please check here if you, or any of your guests require special services, including any special dietary needs. Please attach a written description of needs that includes the name of the individual.  
- Please check here if you are a first-time attendee.  

**REGISTRATION FEE (Please check one):**  

- PBA Section Member $495  
- PBA Member, Non-Section Member $615  
- Judges & Judicial Law Clerks and those in practice 3 years or less $320  
- Non-PBA Member $715  
- PBA FLS Joanne Ross Wilder Scholarship Applicant $0  

LATE REGISTRATION FEE: For registrations placed June 18, 2013, or later $50  

**COURSE MATERIALS OPTION:** In addition to URL link with course materials,  

- I would like to purchase a Memory Stick for $10  
- I would like to purchase a PBI “Blue Book” for $50  

**CLE PROGRAMS:** (Please check preference. Choice is used for planning purposes and is non-binding.)  

- Thursday, 1:30 p.m. — 3 p.m.  AAML Session  
- Friday, 8:30 a.m. — 10 a.m.  Plenary Session  
- Saturday, 8:30 a.m. — 10 a.m.  Plenary Session  
- Sunday, 8:30 a.m. — 11:45 a.m.  Updates  

**EVENING MEAL FUNCTIONS:** (Registrant included in registration fee, but for planning purposes please indicate the parties you will attend.)  

- Thursday Welcome Reception  
- Thursday Welcome Reception  

**OPTIONAL ACTIVITIES:** Non-refundable. See Pages 3 and 4 for a description of tours.  

- Walking Tour of Alexandria  
- Mount Vernon Tour  

**METHOD OF PAYMENT:**  

- A check, payable to PBA, is enclosed.  
- Charge my:  
  - Master Card  
  - Visa  
  - AMEX  
  - Discover  

Account #  

Exp. Date  

Authorized Amount  

Billing Address  

**REGISTRATION DEADLINE AND CANCELLATION POLICY:** Registration deadline for the meeting is June 17, 2013. After that date, all registrations will be accepted on a space-available basis and will incur a late fee of $50. Written cancellations must be received before the close of business on June 17, 2013. Upon receipt, a refund will be issued, minus a $75 administrative fee. After June 17, 2013, no refunds will be issued.  

**RETURN COMPLETED REGISTRATION FORM AND PAYMENT BY June 17, 2013 TO:**  

PBA Meetings Department, 100 South Street, Harrisburg, Pa. 17108  

FAX CREDIT CARD REGISTRATIONS TO 717-213-2507  

For more information, call the PBA Member Services Center at 800-932-0311  

Registrations will not be processed without payment.
Your Registration Fee Includes:

• Up to 10.5 hours of CLE credit, including 1.5 hours of ethics
• Course materials via URL secure
• Welcome reception on Thursday
• Hospitality on Friday
• Full breakfasts on Friday and Saturday
• Farewell party on Saturday
• Continental breakfast on Sunday

2013 Summer Meeting

PBA Family Law Section

Pennsylvania Bar Association
100 South St., PO Box 186
Harrisburg, Pa. 17108

ADDRESS SERVICE REQUESTED