Pennsylvania Bar Association

Family Law Section Summer Meeting

July 13-16, 2017

Omni Richmond, Richmond, Va.

#PBAfamilylaw17
The Pennsylvania Bar Association Family Law Section is excited to present its 2017 Summer Meeting at the Omni Richmond in Richmond, Virginia, July 13–16.

The Omni is located within the Shockoe Slip section of town that features cobblestone streets and charming buildings and is home to a vibrant restaurant and club district similar to the Georgetown section of Washington, D.C.. Richmond’s historic Canal Walk, stretching along the James River and the Kanawha and Haxall canals, is steps away. For rafters, kayakers and paddle boarders, paddling on the river, considered one of the best venues on the East Coast, is a wonderful way to experience the natural environment of Richmond. For the less intrepid, boats travel the canal offering tours of the city. All are within walking distance.

The Virginia capitol is three blocks north and has a beautiful visitors’ center erected underground so that the sight lines remain as they were 230 years ago. Behind the capitol are the homes of John Marshall and Jefferson Davis, as well as the Museum of the Confederacy and the Valentine Museum of Richmond History. The National Park Service’s Museum of the Civil War is 10 blocks west at the site of the Tredegar Iron Works.

Richmond is a small city of only 250,000 residents, but it has major city museums, including one of the best art museums in America, the Museum of Fine Arts that sits next to the Museum of Virginia History. The children’s museum and the science museum occupy former train stations on the outskirts of the city.

East of the hotel is Shockoe Bottom, once the heart of the slave trade with many historic sites devoted to black history. The Confederate capitol, Jefferson Davis’ home, the childhood home of Edgar Allen Poe and St. John’s Church where you can watch a re-enactment of Patrick Henry’s “Give me liberty, or give me death!” speech are also located here. The neighborhood hosts a museum devoted to the Jewish holocaust and the Chimburu Museum of Civil War Medicine as well.

Jerry Shoemaker and his programming posse have organized a great set of programs with a decidedly financial bent. We will offer a program on compensation strategies and one on financial issues affecting the 10,000 baby boomers who are retiring each day. We will also have a panel on the support and custodial responsibilities of nonparents (i.e, third parties). Because we are about to reach a $1 trillion milestone in American credit card debt, we thought we would celebrate with a program devoted to divorce and debt in equitable distribution. It seemed an opportune time to offer a seminar on how we can ethically and legally collect the not-so-tidy sums that clients owe us. The American Academy Pennsylvania Chapter is arranging a program on assisted reproduction. We conclude on Sunday with “Danish, Coffee and Case Law Updates.”

As always, the schedule is built around seminars in the morning, play in the afternoon and libations by night. Richmond will feed you well if you will permit it and, hopefully, you will be fortified culturally by this elegant city and intellectually by the programming. We look forward to seeing you all in Richmond.

Mark R. Ashton
PBA Family Law Section Chair
LOCATION AND ACCOMMODATIONS
The Omni Richmond Hotel invites you to experience the legend of iconic Southern hospitality in a modern setting. The Richmond city centre hotel overlooks the scenic James River in the middle of Richmond’s financial and historical districts, making it the premier choice for Richmond business travel. Accommodations offer views of the Richmond skyline. Those staying on the north side of the hotel will overlook the first Greek revival capitol built in America, designed by Thomas Jefferson in 1785. Those on the south side will overlook the James River. Both are a three block walk from the hotel. Perhaps the best amenity of all at Omni Richmond is its central location, as fine dining, shopping and entertainment options are available within steps of the hotel. Rooms are available at the discounted rate of $159 double occupancy per night, plus taxes. Space is limited, call 1-800-THE-OMNI to reserve your room, and please mention PBA Family Law Summer Meeting when calling. The deadline to reserve your room is Wednesday, June 21, 2017. Use the following link to book your room online:


CONCIERGE DESK
The concierge desk is located in the main lobby of the hotel. The knowledgeable concierge will guide you in and around Richmond.

TRAVEL AND PARKING
By car, The Omni Richmond is a short drive on I-95 south. For GPS directions, use the address 100 S 12th St, Richmond, VA 23219. Air travelers are just 15 minutes from Richmond International Airport. Valet parking is $25 per day with unlimited in/out privileges.

Shuttle Operations – Omni shuttle service is designated for individual travelers and families on a first-come basis.

HOTEL INFORMATION
Check-in time is 3:00 p.m., and check-out time is 12:00 p.m. Guestrooms feature complimentary Internet access.

FITNESS/POOL
Omni guests have complimentary access to the James Center YMCA, a state-of-the-art fitness center of more than 30,000 square feet (those under 18 should be accompanied by an adult). Between the pool and outdoor sundeck overlooking Richmond’s spectacular skyline, you’ll be able to relax. Take a dip in the indoor pool, located on the third floor and open year-round from 6:30 a.m. to 10:00 p.m. After your swim, relax on our outdoor sun deck with a retractable roof.

THINGS TO DO IN RICHMOND
• Tour the Virginia State Capitol, designed by Thomas Jefferson
• Visit the Virginia Museum of Fine Arts, nationally recognized as one of the “Top Ten Comprehensive Art Museums” in North America
• Tour The John Marshall House, where “the Great Chief Justice” lived from 1790-1835 and shaped the U.S. Supreme Court
• Go to the American Civil War Museum, an interactive historic museum telling stories of the Civil War, from the perspective of soldiers, women and children, politicians, citizens free and enslaved
• Visit Hollywood Cemetery, perched high along the river, home to three U.S. presidents, numerous Civil War generals and 18,000 Confederate soldiers and their monument
• Take a Craft Brewery Trolley Tour. Richmond is home to more than 18 craft breweries. Afterwards, visit one of more than 900 restaurants with numerous nationally acclaimed local chef’s restaurant gems
• Visit Maymont, an estate dating to 1893, with a mansion reflecting the opulence and elegance of the Gilded Age, magnificent gardens, and a wildlife refuge
• Go whitewater rafting right through downtown Richmond on the James River, the nation’s only urban Class IV rapids, or try your hand at stand up paddle-boarding on the river
PBA-SPONSORED TOUR
A guided river raft tour through the heart of Richmond on the James River is offered to all PBA Family Law Section Summer Meeting attendees. This two-to three-hour guided excursion featuring Class III (or Class IV depending upon rainfall) is offered by Riverside Outfitters. There will be time to swim and paddle the big waves. Be sure to register for this tour on the meeting registration form as there will be no on-site registration option. Transportation to and from the Omni is provided. Gear, trail mix snacks and bottled water is included. Participants must be at least 10 years old. The trip will end with a post-trip drink and some awesome memories of Richmond to share.
Suggested Attire: Bathing suits and water shoes; old sneakers or sandals with back straps are acceptable.
Friday: 1:15 p.m.
Price: $49 per person non-refundable fee

PBA EVENING FUNCTIONS
Thursday, July 13, Welcome Party
The Family Law Section invites you to dance the night away with DJ Debonaire. Enjoy the evening with colleagues and friends and experience southern hospitality Richmond style.

Friday, July 14, Hospitality
Stop by for a nightcap and dessert before retiring for the night.

Saturday, July 15, Farewell Party
Enjoy the final evening in the Speed Gallery of the Science Museum of Virginia. Featuring the SR-71 Blackbird supersonic jet, Speed unveils the mind-blowing intersection of motion and time across a world of science and technology — displaying audacious demonstrations of the super fast to the incredibly slow. Speed features more than 50 exhibits with hundreds of unique experiences, including an interactive light race that travels along the ceiling of the striking 10,000 square-foot exhibition.

WHAT TO WEAR
Suggested attire for the meeting is business casual. Please wear your PBA name badge to all events and the appropriately colored wristband to the evening events for which you have registered.

LATE REGISTRATIONS
Registration deadline is close of business on June 26, 2017. Registrations received after that date will be charged an additional $50 late fee and will be accepted on a space-available basis only.

CANCELLATION POLICY
Written cancellations must be received before close-of-business on June 26, 2017. Upon receipt, a refund will be issued minus a $75 administrative fee. Any cancellations after 5 p.m. on June 26, 2017, will not receive a refund.

ONLINE REGISTRATION
Register for the PBA Family Section Summer Meeting online at www.pabar.org/events.

PHOTOGRAPHY DISCLAIMER
The PBA photographs and videotapes some of its programs for later use. Your presence at PBA activities serves as your consent to use of your appearance or likeness by the PBA and its licensees, designees or assignees in all media, worldwide, in perpetuity. Questions or concerns should be directed to the PBA Communications Department at 800-932-0311 or communications@pabar.org.

COURSE MATERIALS
Covered by your registration fee, a URL secure link will be emailed prior to the meeting for you to download, view and print those materials you wish. A memory stick version is available for an additional fee of $10. The traditional printed materials in book form cost $50. Memory sticks and books will be distributed at registration.
Thursday, July 13

1:00 – 7:00 p.m.  Registration/Exhibits

1:30 p.m. – 3:00 p.m.  AAML Program
Whose Baby? Legal Rights and Responsibilities of Parents Who Conceive Children by ART
When children are conceived through assisted reproductive technologies (ART), there may be several individuals — donors, surrogates, spouses and partners — who might be identified as parents. Some may be genetically related to the children, some might not. The legal rights and responsibilities of these parents may be unclear, which makes it one of the most interesting frontiers in family law. AAML Fellow will moderate a discussion with suburban D.C. family lawyer and law professor on these cutting-edge issues.

Moderator: Mary Vidas
Panelists: Prof. Kimberly Mutcherson, Rutgers Law School; Michele Zavos, Zavos Juncker Law Group PLLC, Maryland

1.5 Ethics CLE Credits

3:00 – 5:00 p.m.  Council Meeting
7:00 – 10:00 p.m.  Welcome Party

Friday, July 14

7:30 a.m. – noon  Registration/Exhibits

7:30 – 8:15 a.m.  Breakfast
Please note that breakfast is open to meeting registrants only and is not intended for family members or guests.

8:15 – 8:30 a.m.  Welcome and Introductions

8:30 – 10:00 a.m.  Divorce Financials from A to Z
Complex family law cases almost always involve extensive financial information. Join us to hear from a panel of attorneys and financial experts about how to organize financial discovery effectively from requests to production, report and testimony.

Moderator: Carolyn Moran Zack
Panelists: Gregory Cowhey, ASA, CVA, RSM US LLP; Beth A. Mascetta, CPA, Brabender Mascetta LLC; Brian C. Vertz, Carolyn Moran Zack

1.5 Substantive CLE Credits

10:00 – 10:15 a.m.  Break
10:15 – 11:45 a.m.  Workshops
A. Conquering Executive Compensation
Join seasoned practitioners and statewide financial experts in exploring all aspects of the executive compensation world. From discovery to settlement or trial, the panel will discuss the intricacies of the short- and long-term strategies included in compensation packages being offered by the most financially sophisticated companies, as well as how to identify, value and distribute these complex assets in the context of divorce and support actions.

Speakers: Mary Cushing Doherty, Sandra R. Klevan, CPA/ABV, CFF, Financial Research Associates; John Petrancoast, CPA, CFF, CVA, CFE, BDO USA, LLP; Mary Vidas

1.5 Substantive CLE Credits

B. Show Me the Money...As Permitted by Law!
Collecting counsel fees is one of the biggest hurdles that domestic relations lawyers face. This workshop focuses on the ethical obligations of the lawyer in fee collections under the Rules of Professional Conduct, Fair Debt Collection Practices Act and more.

Speakers: Todd Begg, Amy P. DeShong, Ann M. Funge

1.5 Ethics CLE Credits

11:45 a.m.  Free time for exploring, relaxing and enjoying dinner on your own

1:15 p.m.  Whitewater Rafting

9:00 – 11:00 p.m.  Dessert Hospitality

Saturday, July 15

7:30 a.m. – noon  Registration/Exhibits

7:30 – 8:20 a.m.  Breakfast
Please note that breakfast is open to meeting registrants only and is not intended for family members or guests.

8:20 – 8:30 a.m.  Welcome and Introductions
8:30 – 10:00 a.m.
A New Norm: The Increasing Presence of Third Parties in Custody and Support Matters
This panel will explore the increasing prevalence of third parties, including grandparents (even great-grandparents), stepparents, same-sex parents/partners and persons standing in loco parentis in custody and support matters. The panel will further address issues raised as a result of third party participation in those matters including standing, the use of preliminary objections, arguments for and against third party involvement and a discussion of recent and applicable appellate case law.
Moderator: Robert D. Raver
Panelists: Hon. David N. Wecht, Supreme Court of Pennsylvania; Debra Denison Cantor, David C. Schanbacher
1.5 Substantive CLE Credits

10:00 – 10:15 a.m.   Break

10:15 – 11:45 a.m.   Workshops
C. Baby Boomer Divorce Issues
This panel will discuss issues for clients divorcing in their “golden years,” including Social Security benefits; Medicare/Medicare; trusts, retirement account distribution rules, long-term care planning, reverse mortgages, premarital agreement issues, and other later-in-life issues that arise in these cases.
Moderator: Sara A. Austin
Panelists: Jeremiah W. Doyle IV, LL.M, BNY Mellon Wealth Management; Quintina M. Laudermilch, Lydia Shaw Terrill
1.5 Substantive CLE Credits

D. Debt, Bankruptcy and Divorce
Learn creative strategies to resolve thorny equitable distribution and alimony issues for clients who are financially challenged. Join an informed panel of bankruptcy and divorce practitioners along with an equitable distribution master as they provide solutions such as short sales, bankruptcy discharges, indemnification agreements and more.
Moderator: Frederick R. Mogel
Panelists: Rochelle B. Grossman, George M. Lutz, Mary Bower Sheats
1.5 Substantive CLE Credits

11:45 a.m.   Free Time

7:00 – 10:00 p.m.   Farewell Party
The section gratefully acknowledges Savran Benson’s generous sponsorship of the Farewell Party

CLE CREDITS
The Pennsylvania Bar Institute is approved by the Pennsylvania Supreme Court Continuing Legal Education Board as an accredited CLE provider. The PBA Family Law Section Summer Meeting has been approved by the Pennsylvania Continuing Legal Education Board for up to 9 hours of CLE credit. To receive credits, you must complete and submit the indicated forms following the program.
Pennsylvania Bar Association Family Law Section Summer Meeting
July 13-16, 2017 • Omni Richmond, Richmond, Va.

Registration Form

Name ____________________________________________________________

Address _________________________________________________________

Phone ___________________ FAX ___________________ Email _____________

Nickname or first name for badge ____________________________

Supreme Court ID # ____________________________

Spouse/Guest(s) ________________________________________________

Children’s Name(s) and Age(s) if attending events ______________________

☐ Please check here if you or any of your guests require special services,
including any special dietary needs. Please attach a written description of
needs that includes the name of the individual.

☐ Please check here if you are a first-time attendee.

REGISTRATION FEE (Please check one):
Includes up to 9 hours of CLE credit; link to download course materials;
two parties, one hospitality and breakfast each morning.

☐ PBA Section Member: $495
☐ PBA Member, Non-Section Member: $615
☐ Non-PBA Member: $715
☐ Judges & Judicial Law Clerks and those in practice 3 years or less: $320

Amount Due ______

LATE REGISTRATION FEE:
For registrations placed after June 26, 2017: $50

Amount Due ______

COURSE MATERIALS OPTION:
In addition to URL link with course materials,

☐ I would like to purchase a Memory Stick for $10

Amount Due ______

☐ I would like to purchase a PBI “Blue Book” for $50

Amount Due ______

CLE PROGRAMS: (Included in registration fee. Please check preference.
Choice is used for planning purposes and is non-binding.)

Thursday: 1:30 p.m. - 3:00 p.m.
☐ AAML Program

Friday: 8:30 - 10:00 a.m.
☐ Divorce Financials from A to Z
10:15 - 11:45 a.m. — Workshops:
☐ A. Conquering Executive Compensation OR
☐ B. Show Me the Money

Saturday: 8:30 - 10:00 a.m.
☐ A New Norm: The Increasing Presence of Third Parties in Custody & Support Matters
10:15 - 11:45 a.m. — Workshops:
☐ C. Baby Boomer Divorce Issues OR
☐ D. Debt, Bankruptcy and Divorce

Sunday: 8:30 - 10 a.m.
☐ Case Law Updates

EVENING MEAL FUNCTIONS: (Registrant included in registration fee but
for planning purposes please indicate the events you will attend.)

☐ Thursday Welcome Reception    ☐ Saturday Farewell Party

Thursday & Saturday Events — Spouse/Guest/Children 12 and Over:
Thursday # of tickets ______ x $80 per person
Saturday # of tickets ______ x $80 per person

Amount Due ______

Thursday & Saturday Events — Children 4 through 11:
Thursday # of tickets ______ x $25 per person
Saturday # of tickets ______ x $25 per person

Amount Due ______

Thursday & Saturday Events — Children 3 and Under: no charge
Thursday # of tickets ______    Saturday # of tickets ______

Spouse/Guest attending parties are welcome to attend the Friday Hospitality
as guests of the section.

OPTIONAL ACTIVITIES: Non-refundable, see Page 3 for description.

Whitewater Rafting
Friday: 1:15 p.m. ______ $49 per person

Amount Due ______

METHOD OF PAYMENT:
☐ A check, payable to PBA, is enclosed.
Or charge my: ☐ Master Card ☐ Visa ☐ AMEX ☐ Discover

Account # ____________________________

Exp. Date __________ Authorized Amount __________

Billing Address ____________________________

REGISTRATION DEADLINE AND CANCELLATION POLICY: Registration
deadline for the meeting is June 26, 2017. After that date, all registrations
will be accepted on a space-available basis and will incur a late fee of $50.
Written cancellations must be received before the close of business on June
26, 2017. Upon receipt, a refund will be issued, minus a $75 administrative
fee. After June 26, 2017, no refunds will be issued.

RETURN COMPLETED REGISTRATION FORM AND PAYMENT BY JUNE 26, 2017, TO:
PBA Meetings Department, P.O. Box 186, Harrisburg, PA 7108-0186
Fax credit card registrations to 717-213-2507

Registrations will not be processed without payment.

For more information call the PBA Meetings Department at 800-932-0311, ext. 2231 or 2245