Join the Real Property Probate and Trust Section for their annual summer retreat.

Don’t miss the opportunity to attend the awesome programming usually enjoyed at our in-person retreat, brought to you via webcast. Please register on PBI.org. There are special rates for Solo & Small Firm Section, RPPT Section, and YLD members. *Members should check their e-mail for the coupon code needed to receive the special rate.

Day One | Thu., Sep. 3

1:00 – 2:15 pm | Annual Update on Real Estate Law
Erik Hume, Marshal Granor
This perennially favorite presentation will review recent legislation, court decisions and other “must-know” real estate law developments, including coverage of eminent domain litigation, mortgage foreclosures, real estate tax assessments, short-term rentals, common interest communities, seller disclosure and tax sales, zoning and land use law, and related topics of interest to practitioners.
CLE Credit: 1.25 substantive

2:20 – 3:35 pm | Annual Update on Probate and Trust Law
Jay Hagerman, Kirby Upright
This traditionally favorite presentation will review the most recent court decisions, hottest topics and “must-know” happenings in the field of probate and trust law.
CLE Credit 1.25 substantive

3:45 – 4:45 pm | Collaborative Practice: Coming Soon to an Estate Dispute Near You!
Melissa Sulkowski
For several years, family law practitioners have experienced the benefits of Collaborative Practice in settling emotionally charged disputes over the custody of children and division of marital property. Estate disputes often involve similar emotionally charged issues, and Collaborative Practice offers a healthier way to resolve those disputes. Hear from Collaborative Professionals about the growing expansion of Collaborative Practice to civil matters, including estate and trust law.
CLE Credit 1.0 substantive

5:00 - 6:00 pm | Social Hour (via Zoom)

Day Two | Fri., Sep. 4

7:45 – 8:30 am | New Member Meet and Greet (via Zoom)

8:45 – 10:15 am | Diversity and Inclusion in Our Practice: How Can We Improve? A Panel Discussion
Danielle M. Conway, Nicola Henry-Taylor, Quintntarra Morant, Priscilla Osei-Bonsu, Daphne Goldman, Tony Thompson
Join us as our panel of distinguished speakers provokes thoughtful discussion about the lack of diversity in Real Property Probate and Trust Law and what steps we can take to improve. How can we create opportunities for diverse law students and young lawyers? How can we promote and enhance diversity and inclusion among our practice areas?
CLE Credit 1.5 ethics

10:25 – 11:25 am | E-Notary & Me: How Online and Remote Notarization Are Changing the Legal Landscape
Marc Aronson, Gene Linkmeyer
Before COVID-19, electronic signatures and e-notarization were already in use to facilitate the closing of real estate transactions. The onset of COVID-19 revealed practical limitations to these methods, and as a result, remote notarization became available. As the law in this area continues to evolve, it is clear that the legal landscape is changing, although the implementation of those rules may not be quite so clear.
CLE Credit 1.0 substantive

THANK YOU TO OUR FACULTY

Marc Aronson, PA Association of Notaries
Danielle M. Conway, Dean, Penn State Dickinson Law
Daphne Goldman, Esq., PNC Bank, N.A.
Marshal Granor, Esq., Granor & Granor, PC
Jay Hagerman, Esq., Abernethy & Hagerman LLC
Nicola Henry-Taylor, Esq., Diversity Director, Duquesne School of Law
Erik Hume, Esq., Saxton & Stump LLC

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Priscilla Osei-Bonsu, Esq., Ballard Spahr LLP
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