



# **Pennsylvania Bar Association Family Law Section Summer Meeting**

**July 7 -10, 2011  
The Sagamore,  
Bolton Landing,  
New York**

Dear PBA Members,

The Pennsylvania Bar Association Family Law Section is excited to present its 2011 Summer Meeting at The Sagamore Resort in Bolton Landing, New York, July 7-10. The Sagamore is located right on Lake George, which will provide for beautiful views in a peaceful setting surrounded by both water and mountains. The resort offers the option of luxurious hotel rooms or spacious lodge rooms ideal for families of all ages and all sizes. The weekend begins on Thursday evening, July 7, with a welcome reception. On Friday night, July 8, there will be a dessert hospitality where all our members can congregate after an evening on the town at one of many of the fine restaurants in the Lake George area. And on Saturday, July 9, the Section will host a farewell party with live music.

There is so much to see and do at The Sagamore and in the Lake George area! Many of your options for shopping and recreation are described in this brochure, including special PBA-sponsored tours and our golf tournament on Friday afternoon, July 8.

But despite all there is to do in the Adirondacks, we know you won't want to miss our CLE programs. These begin on Friday, with a plenary session, followed by workshops on complex compensation issues and the impact of custody litigation on children. On Saturday, July 9, there will be a plenary session offering a look at unique approaches to family law practice, followed by workshops on biotechnology in family law practice and another on closing a file. And on Sunday morning, July 10, we will have our traditional session on case rules and legislative updates, along with a panel discussion with family law practitioners from across Pennsylvania.

The program committee and the PBA staff have worked hard to plan what is sure to be a fabulous conference for you and your family. We look forward to seeing you all in the Adirondacks!



Cheryl L. Young  
Chair, Family Law Section

PBA Family Law Section members will have the opportunity to experience a luxurious lakeside retreat, exceptional programs and a variety of recreational activities when we travel to Bolton Landing, New York, this summer! Surrounded by the majestic Adirondack Mountains and situated amid the natural beauty of Lake George, The Sagamore is a well-appointed resort located on a 70-acre private island. The resort offers upscale accommodations, superb dining options, an assortment of enjoyable activities and numerous places to relax and absorb the commanding views of the lake, mountains and landscape.

From rich history and fabulous galleries and museums to locally made crafts and Adirondack-inspired art, the area offers something for everyone. Be as adventurous as you choose to be — whitewater rafting, tubing, zip-lining and horseback riding are all within a short distance of the resort. Celebrate the beginning of our country's independence by visiting Fort Ticonderoga, the scene of American's first victory against the British. Make a point to see the Chapman Historical Museum, located within a restored Victorian home, and the Hyde House, which features a world-class collection of art and objects from as early as the fourth century B.C. The area also offers unique shopping opportunities for antiques, distinctive boutiques and wares from local artisans.

The Sagamore features a stunning 10,000-square-foot outdoor swimming pool with spectacular views of the lake and mountains as well as a private beach where guests can take pleasure in boating, kayaking, parasailing, waterskiing and fishing in the refreshing waters of Lake George. Har-tru surfaced tennis courts, croquet, horseshoes and a nature trail are also among the many resort activities.

The full-service Sagamore Spa offers a variety of relaxing and rejuvenating treatments ranging from facials and body wraps to Swedish massage and stone therapy. Enlighten your senses and revitalize your spirit with an eclectic array of services to balance and restore your mind and body. Make reservations by calling (518) 743-6081.

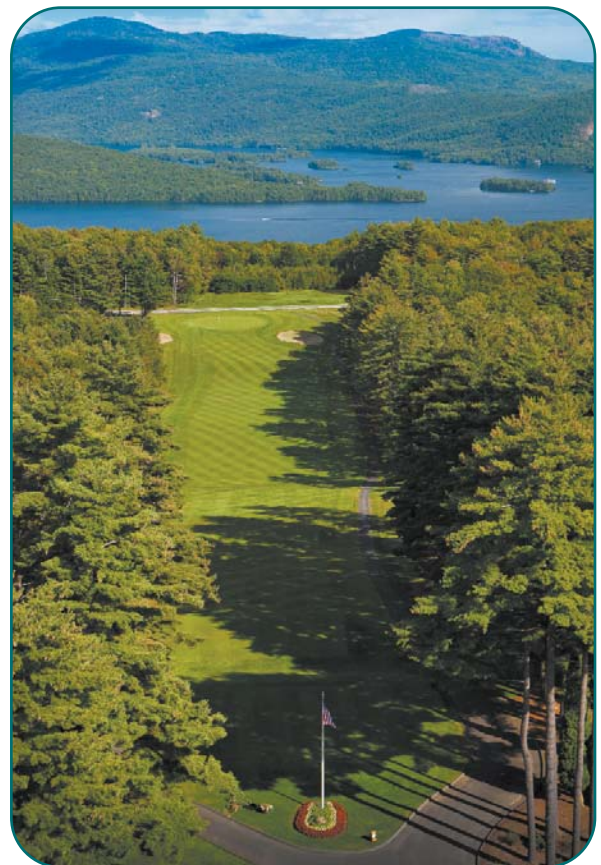
Unique to the Sagamore and complimentary to resort guests, scenic cruises aboard *The Morgan*, a 72-foot, 19th century touring boat provide breathtaking views of the Adirondacks with a relaxing 90-minute tour around the lake and through the narrows. Boarding times are 11:15 a.m. and 2:15 p.m. on Thursday, Saturday and

Sunday. Seating is limited for this popular resort activity and advance reservations are strongly recommended. Call (518) 644-9400 to make reservations now.

From ping-pong and video games to indoor mini-golf, The Rec facility offers activities for all ages. This indoor entertainment center includes Nintendo Wii stations, arcade games, billiards, an Internet café and more. Outside, there's a sport court featuring a half-court basketball area, playground and volleyball. The Rec is also home to the Sagamore Kids Camp (SKC) for children ages 4–12. Planned activities are based around sports, education and crafts and include scavenger hunts, nature walks and creating take-home projects.

## **GOLF**

The award-winning par-70, 18-hole championship Donald Ross Sagamore Golf Course uses the natural environment to highlight the challenges that each hole presents. Honored by *Golf Magazine* as one of its Silver Medal Resorts, the beautiful hillside course offers fabulous views, lush greens and hardwood-lined fairways. If you plan to participate in the Family Law Section Golf Tournament on Friday, indicate your handicap on the registration form and enclose the non-refundable entry fee. To reserve individual tee-times call (518) 743-6380. Advance reservations are recommended.



## WHAT TO WEAR

Suggested attire for the entire meeting is resort casual. Please wear your PBA name badge to all events and activities.

## CLE MATERIALS

We will be providing each registrant with a “memory stick” version of the CLE materials, which will be mailed in advance of the meeting. For those who wish to receive the regular printed “blue book,” an additional \$50 charge will be added to your registration fee.

**Please request the book on the registration form.**

## ASSISTANCE WITH REGISTRATION FEES

Scholarships are available through the Membership Incentive Program to cover registration fees for the summer meeting. Eligible recipients are Section Members who are: a) young/new to the practice, b) from a solo practice or a small firm, and/or c) from counties that have been under-represented at Section Conferences. Those interested should forward their CV and a brief statement regarding their eligibility to Janell Klein, PBA, P.O. Box 186, Harrisburg, Pa. 17108-0186 or [jklein@pabar.org](mailto:jklein@pabar.org). Application for this program must be made on or before June 10, 2011.

## HOTEL ACCOMMODATIONS/RESERVATIONS

The Sagamore Resort offers a choice of accommodations to match your needs. The historic hotel allows easy access to restaurants and the spa and features elegant decor for those who desire traditional resort surroundings. The Lodges, located around the island, offer spacious rooms and suites decorated with a distinctively laid-back Adirondack style and include amenities ideal for families or friends travelling together. To make reservations, call Krassi at (518) 743-6174 by June 6, mentioning that you are part of the Pennsylvania Bar Association Family Law Summer Meeting.

**Due to numerous pre-registration reservations, guest rooms are limited — make your reservation as soon as possible!** Rates are all standard (single or double occupancy) and subject to taxes and resort fees: Hotel rooms \$309, suites \$449; Lodge rooms \$229, suites \$409. Check-in time is 4 p.m. and check out-time is 11 a.m.



## TRAVEL

The Sagamore Resort is located 60 miles north of Albany via Interstate 87 and is located on Lake George at 110 Sagamore Road, Bolton Landing, New York. It is a leisurely drive from most Pennsylvania points. Plenty of complimentary parking is available on site.

## PBA-SPONSORED TOURS

The Family Law Section is sponsoring several exciting tours. All tours require a minimum number of participants and fees are non-refundable. We will contact you if the tour for which you have registered does not have the necessary number of participants. If you would like to participate in a tour, please register on the conference registration form as **THERE WILL BE NO ON-SITE REGISTRATION FOR THESE EVENTS.** Early registration will help to determine if we have the minimum number of participants. Anyone under the age of 18 must be accompanied by an adult. Exceptions are noted beneath each tour description.

### Horseback Riding

Saddle up and enjoy a one-hour trail ride through the mountains overlooking picturesque Lake George. Experienced trail guides will match riders with horses and lead you through scenic paths that offer views of the lake, mountains and old landmarks. Expect to catch glimpses of local wildlife along the way.

Friday: 1:00 p.m. – 4:00 p.m.

Price: \$45 per person

*Details: It is best to wear long pants and closed-toe shoes (such as sneakers or boots). No double riding (e.g., parent and child) is permitted. Children must be at least 6 years old and 48” tall to ride.*

### **Adirondack Extreme Adventure**

This unique adventure is geared for thrill-seekers looking for an adrenaline rush and heart-pounding challenges! The Adirondack extreme tree-top adventure course is an elevated obstacle course securely suspended between trees at 10- to 50-feet above the ground. Participants will complete five different courses that feature Tyrolean zip lines, suspended bridges, swings, slides, nets and an aerial surf board. Each participant will be fitted in harnesses and given a thorough safety demonstration before beginning.

Friday: 1:00 p.m. – 5:00 p.m.

Price: \$79 per person

*Details: Clothing must be tight to the body to avoid catching on apparatus. Closed-toe, sturdy sport sandals/boots/shoes are required. Long hair must be tied back and jewelry is not recommended. Participants must be at least 12 years old and those under 15 must be directly accompanied by an adult. Please note that trees can sap and sap typically stains clothing. Neither PBA nor the AEA Company will be responsible for damaged clothing.*

### **Fort Ticonderoga**

Built by the French military between 1755 and 1759, the force that controlled Fort Ticonderoga controlled a strategic north-south waterway in both the Seven Years War and the American Revolutionary War. The 564-acre Carillon battlefield surrounds the fort, which overlooks Lake Champlain where waters from Lake George enter via the La Chute River and is a mere “cannon-shot” away from Vermont. By the 19th century, the fort lay in ruins and was then purchased by William Ferris Pell, who began a monumental restoration of the site. Today the site includes the completely restored fort and barracks, beautiful themed gardens, museums, an education center and re-enactments. A costumed-guide will conduct a 30-minute walking tour of the fort with time to explore on your own.

Friday: 1:00 p.m. – 4:15 p.m.

Price: \$40 per person

*Details: Wear comfortable, casual clothing and walking shoes*

### **Whitewater Rafting Trip**

Ready to get wet? Hit the river with professional guides, paddle in the newest gear and enjoy the breathtaking scenery. Class II and III rapids on a 3.5-mile stretch of the Sacandago River offer a refreshing ride while also allowing novice participants the chance to experience this adventure. Upon arrival at the Rafting Center, our experienced guide will review safety instructions before boarding the rafting bus to take us upriver to begin our trip.

Saturday: 12:45 p.m. – 4:30 p.m.

Price: \$52 per person

*Details: Wear swimsuit or shorts and bring a change of clothes, sunscreen, towel and water shoes. Wetsuits and booties can be rented if desired. You must be at least 5 years old to participate, and those under age 18 must be accompanied by an adult.*

*Note: Travel time to the river is approximately 45 minutes.*

### **Glens Falls Tour — Chapman Museum/ Hyde Collection/Coopers Cave**

The Chapman Museum is housed within the historic DeLong House and showcases the history of the Glens Falls area. Built in 1860, the museum provides an engaging display of collections and artifacts of the area. A few miles away, The Hyde Collection combines the intimacy of a historic house with the sophistication of a large art museum. More than 3,000 objects are on permanent display and include works by El Greco, Rembrandt and Whistler, as well as Renoir, Picasso and Cezanne. Before returning, participants will stop at Coopers Cave Overlook to see what inspired James Fenimore Cooper to write his most famous and now classic novel, *The Last of the Mohicans*.

Saturday: 1:00 p.m. – 5:30 p.m.

Price: \$39 per person

*Details: Wear comfortable, casual clothing and walking shoes.*

#### **CLE CREDITS**

The Pennsylvania Bar Institute is approved by the Pennsylvania Supreme Court Continuing Legal Education Board as an accredited CLE provider.

The PBA Family Law Section Summer Meeting has been approved by the Pennsylvania Continuing Legal Education Board for up to 7.5 hours of substantive CLE credits, including 1.5 hours of ethics CLE credit.

**PENNSYLVANIA BAR INSTITUTE**

*Continuing Education Arm of the Pennsylvania Bar Association*

**BRINGING EXCELLENCE TO CLE**

## YOUR REGISTRATION FEE INCLUDES:

Up to 7.5 hours of CLE credit, including 1.5 of ethics • Course materials on memory stick • Great reception on Thursday and party on Saturday • Dessert Reception on Friday • Full breakfasts on Friday and Saturday • Continental breakfast on Sunday

## Schedule of Events

### Thursday, July 7

2:00 p.m. – 7:00 p.m.	Registration
3:00 p.m. – 5:00 p.m.	Council Meeting
7:00 p.m. – 9:00 p.m.	Welcome Reception

### Friday, July 8

7:30 a.m. – 8:30 a.m.	Breakfast Buffet
7:30 a.m. – Noon	Registration
8:30 a.m. – 10:00 a.m.	Plenary Session

#### Legal and Financial Techniques in Forensics and Valuation of a Closely Held Business

The seminar will address equitable distribution trial preparation and techniques with an analysis of how valuation has been affected by the prevalence of extreme business cycles. Look into the importance of business records that form the grist for the business valuation mill.

*Speakers: Hon. James P. MacElree II; Mark R. Ashton, Esq.; Steven S. Hurvitz, Esq.; G. Daniel Jones, CPA, CFF; David N. Kaplan, CPA, CFF; Alita Rovito, Esq.*

10:00 a.m. – 10:15 a.m.	Break
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10:15 a.m. – 11:45 a.m.

#### Workshop A: Complex Compensation Issues

This program will focus on the forms of non-traditional compensation, how to discover if they exist in your case and how to value them in the context of support and/or equitable distribution.

*Speakers: Gregory Cowhey, ASA, CBA; Elizabeth J. Fineman, Esq.; Charles J. Meyer, Esq.; Carolyn M. Zack, Esq.*

#### Workshop B: Timeout! The Impact of Custody Litigation on Children

Take a “timeout” and consider the impact of custody litigation on children. The panel will address lessening negative impact, procedural rules and interviewing children; in-camera interview issues, and hear from an expert psychologist and from someone who navigated custody litigation as a child.

*Speakers: Hon. Linda Rovdner Fleming; Hon. Jeannine Turgeon; Hon. Kelly C. Wall; Amber Marlowe, Miss Pennsylvania 2011 Contestant; Mary Sue Ramsden, Esq.; Kasey Shienvold, Psy.D., M.B.A*

1:00 p.m. – 6:00 p.m.	Golf Tournament
1:00 p.m. – 4:00 p.m.	Horseback Riding
1:00 p.m. – 4:15 p.m.	Fort Ticonderoga Tour
1:00 p.m. – 5:00 p.m.	Adirondack Extreme Adventure
9:00 p.m. – 11:00 p.m.	Dessert Hospitality

(Note that faculty is current as of time of printing but subject to change.)

### Saturday, July 9

7:30 a.m. – 8:30 a.m.	Breakfast Buffet
7:30 a.m. – Noon	Registration
8:30 a.m. – 10:00 a.m.	Plenary Session
<b>A Grand Slam for Family Lawyers: Incorporating Civil, Criminal and Appellate Practice and Precedent in Your Family Law Practice — A Unique and “Unplugged” Approach to Issues in Family Law</b>	
<i>Speakers: Justice Max Baer; Hon. Mason Avrigian Sr.; Risa V. Ferman, Montgomery County District Attorney; Leslee Silverman Tabas, Esq.</i>	

10:00 a.m. – 10:15 a.m.	Break
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10:15 a.m. – 11:45 a.m.

#### Workshop C: The Intersection of Assisted Reproduction and Family Law

Explore how biotechnology continues to shape the expansion of the nuclear family and the definition of parenthood. We will address questions such as can more than two parties share legal custody; can a sperm donor be absolved of a duty of support and should frozen embryos be divided in equitable distribution? Consider the impact of alternative family arrangements on the future of domestic relations practice.

*Speakers: Aimee L. Burton, Esq.; Bonnie M. Hoffman, Esq.; David L. Ladov, Esq.; Mark A. Momjian, Esq.*

#### Workshop D: Never Can Say Goodbye: Transferring and Closing Files (1.5 ethics)

Our esteemed panel explores the trials and tribulations of transferring and closing files, providing you insight and ethical considerations regarding the proper protocol you should be employing in your practice.

*Speakers: Mark B. Dischell, Esq.; Candice L. Komar, Esq.; Mary Vidas, Esq.; Thomas G. Wilkinson Jr., Esq.*

12:45 p.m. – 4:30 p.m.	Whitewater Rafting Trip
1:00 p.m. – 5:30 p.m.	Glens Falls Tour: Chapman Museum/ Hyde Collection/Coopers Cave
7:00 p.m. – 10:00 p.m.	Farewell Party

### Sunday, July 10

7:30 a.m. – 8:30 a.m.	Continental Breakfast
8:00 a.m. – 8:30 a.m.	Section Meeting
8:30 a.m. – 10:00 a.m.	<b>Updates</b>
<i>Moderator: Darren J. Holst, Esq.</i>	
Equitable Distribution – <i>Lauren L. Sorrentino, Esq.</i>	
Custody – <i>Lesley J. Beam, Esq.</i>	
Support – <i>Julie R. Colton, Esq.</i>	



The Section extends special thanks to BNY Mellon Wealth Management for its continued sponsorship of PBA Family Law Section Meetings.

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REGISTRATION FORM

Name	Nickname or first name for badge		
Address			
Supreme Court ID number	Phone	Fax	E-mail
Name (and preferred nickname for badge) of Spouse/Guest(s)			
Children's Names and Ages if attending			

- Please check here if you, your child or spouse/guest, require special services, including any special dietary needs. Please attach a written description of your needs and the name of the individual.
- Please check here if you are a first-time attendee.     PBAFLS Membership Incentive Scholarship applicant.

**REGISTRATION FEE:** Registration fee includes up to 7.5 hours of CLE credit, memory stick, 2 reception parties, one hospitality and breakfast each morning.

- PBA Section Member \$450       PBA Member, Non-Section Members \$565       Non-PBA Member \$665
- Judges & Judicial Law Clerks and those in practice 3 years or less \$310
- Regular PBI "blue book" in addition to memory stick with course materials \$50      **Amount Due** \_\_\_\_\_

**CLE WORKSHOP CHOICES:** (Please check preference. Choice is used for planning purposes and is non-binding.)

- Friday 10:15 - 11:45 a.m.:  A or  B      Saturday 10:15 - 11:45 a.m.:  C or  D

**EVENING MEAL FUNCTIONS:**

*Registrant (included in registration fee, but for planning purposes, please indicate the receptions you will attend)*

- Thursday Welcome Reception       Saturday Farewell Party

*Thursday and Saturday Parties — Spouse/Guest/Children over 12:*

Thursday \$80 per person	# of Guests _____	<b>Amount Due</b> _____
Saturday \$80 per person	# of Guests _____	<b>Amount Due</b> _____

*Thursday and Saturday Parties — Children 3 through 12:*

Thursday \$40 per person	# of Guests _____	<b>Amount Due</b> _____
Saturday \$40 per person	# of Guests _____	<b>Amount Due</b> _____

*Children under 3 no charge:*  Thursday  Saturday # of Guests \_\_\_\_\_

**OPTIONAL ACTIVITIES:**

*Friday*

Golf Tournament	1:00 p.m.	# of Tickets _____ @ \$117 ea.	<b>Amount Due</b> _____
	Handicap _____	Spouse/Guest Handicap _____	
Horseback Riding	1:00 p.m.	# of Tickets _____ @ \$45 ea.	<b>Amount Due</b> _____
Fort Ticonderoga Tour	1:00 p.m.	# of Tickets _____ @ \$40 ea.	<b>Amount Due</b> _____
Adirondack Extreme	1:00 p.m.	# of Tickets _____ @ \$79 ea.	<b>Amount Due</b> _____

*Saturday*

Whitewater Rafting Trip	12:45 p.m.	# of Tickets _____ @ \$52 ea.	<b>Amount Due</b> _____
Glens Fall Tour	1:00 p.m.	# of Tickets _____ @ \$39 ea.	<b>Amount Due</b> _____

**TOTAL DUE** \_\_\_\_\_

**METHOD OF PAYMENT:**

- A check payable to PBA is enclosed.       Or, we accept MasterCard/Visa/American Express/Discover

Acct# \_\_\_\_\_ Exp. Date: \_\_\_\_\_ Authorized amount: \_\_\_\_\_

Billing Address: \_\_\_\_\_

**HOTEL INFORMATION:** Overnight lodging arrangements should be made directly with The Sagamore at (518) 743-6174 before June 6, 2011, to obtain the special rate. Mention that you are part of the Pennsylvania Bar Association Family Law Summer Meeting. **Due to numerous pre-registration guest room reservations, guest rooms are limited — make your reservation as soon as possible!**

**CANCELLATION POLICY:** Registration deadline is June 17, 2011. After that date, all registrations will be accepted on a space-available basis. Written cancellations must be received before the close of business on June 17, 2011. Upon receipt, a refund will be issued minus a \$75 administrative fee. After June 17, 2011, no refunds will be issued.

**Return completed registration form and payment by June 17, 2011 to:**

PBA Meetings Dept., P.O. Box 186, Harrisburg, PA 17108-0186 or fax credit card registration to 717-213-2507.  
Registrations will not be processed without payment. For more information call 1-800-932-0311, Ext. 2231 or 2245.



**Family Law Section  
Pennsylvania Bar Association  
100 South Street, PO Box 186  
Harrisburg, PA 17108**

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## **Pennsylvania Bar Association**



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