

PERSONAL DATA QUESTIONNAIRE

1. State your full name: Jacqueline Ouzts Shogan

Have you ever been known by any other name? If so, please list.
Yes; Jacqueline Susan Ouzts

2. Office address (include zip code):
Superior Court of Pennsylvania
300 Oxford Drive, Suite 325
Monroeville, PA 15146

Office telephone (include area code):
(412) 856-3200; (412) 856-3201 (fax); judge.shogan@pacourts.us

Name of law firm, if associated:

3. Date and place of birth: June 5, 1953: Flushing, NY

4. Are you a naturalized citizen? If so, give date and place of naturalization: N/A

5. Family status:

a) Are you married? If so, state the date of marriage and your spouse's full name, including maiden name, if applicable:
Yes; August 23, 1980
Jeffrey Edward Shogan

b) Have you been divorced? If so, state the date, the number of the case and the court: No.

6. Have you had any military service? No. If so,

a) Give dates, branch of service, rank of rate, and present status:

b) Have you ever been rejected or released from any of the armed services for reasons other than honorable? If so, give details:

7. List each college and law school you attended, including dates of attendance, and the degrees awarded and, if you left any institution without receiving a degree, the reason for leaving. List scholastic honors:

National Judicial College at the University of Nevada (July, 2008)
Certificate in Judicial Writing

Pepperdine University School of Law, Strauss Institute for Dispute Resolution (June, 2004)
Certificate in Mediation Training

Duke University School of Law (1987-1990)
J.D. (*High Honors, Order of the Coif*) (May, 1990)

Honors: Stafford Scholarship, Bidlake Legal Research and Writing Award, American Jurisprudence Award for Achievement in Federal Appellate Practice, "Most Effective Advocate" from the North Carolina Academy of Trial Lawyers

University of Pittsburgh School of Law (1989-1990)

My husband, daughter, and I returned to Pittsburgh in 1989 so that he could open a Bone Marrow Transplant Unit at Allegheny General Hospital. I took classes at the University of Pittsburgh School of Law during the 1989-1990 academic year which were then applied on a credit/no credit basis toward my degree at Duke.

University of Virginia (1979-1981)
M.S.N. (January, 1981)

Honors: Graduated with a 4.0 average; recipient of a Nurse Traineeship Grant. Also, my research thesis on the care of trauma patients with increased intracranial pressure was selected for publication in the critical care journal, *Heart & Lung*.

Temple University (1972-1975)
B.S.N., *summa cum laude* (May, 1975)

Honors: Pennsylvania Senatorial Scholarship

Indiana University of Pennsylvania (1971-1972)

Honors: Pennsylvania Senatorial Scholarship

I transferred to Temple after deciding to major in nursing. I thought the Philadelphia area would provide me with more diverse clinical experiences.

8. List all jurisdictions in which you have applied to take a bar examination, have applied for admission or have been admitted to practice. Include dates of admissions and if not admitted, give application dates and explain the outcome.

Supreme Court of the United States (2003)
U.S. Court of Appeals for the Third Circuit (1998)
U.S. District Court for the Western District of Pennsylvania (1990)
Supreme Court of Pennsylvania (1990)

9. Describe chronologically your law practice and experience after your graduation from law school and until you became a member of the judiciary, including:

- a) Whether you served as clerk to a judge and, if so, the name of the judge, the court, and the dates of the period you were a clerk:
- b) Whether you practiced alone and, if so, the addresses and the dates:
- c) The dates, names and addresses of law firms or offices, companies or governmental agencies with which you have been connected and the nature of your connection with each:
- d) Any other relevant particulars:

2005-present	University of Pittsburgh School of Law	Adjunct Faculty (appellate practice)
2002-2007	Thorp Reed & Armstrong, LLP One Oxford Centre 301 Grant Street, 14 th Floor Pittsburgh, PA 15219-1425	Senior Counsel within the Complex Civil Litigation, Health Law and Commercial Litigation practice groups
1997-2001	Judge Maurice B. Cohill, Jr. U.S. District Court for the Western District of Pennsylvania 803 U.S. Post Office & Courthouse Pittsburgh, PA 15219	Career Law Clerk/staff attorney

1994-1997	Jacqueline O. Shogan, Esq. 2121 William Penn Highway Pittsburgh, PA 15221;	Solo practitioner and of counsel to 30-physician medical group
	Oncology Hematology Associates 816 Middle Street Pittsburgh, PA 15212	
1992-1994	Nash & Company, P.C. Stanwix Street Pittsburgh, PA 15222	Member of 6-attorney health law firm
1990-1992	Thorp Reed & Armstrong, LLP One Riverfront Center Pittsburgh, PA 15222	Litigation Associate

10. a) What was the general character of your practice, dividing it into periods with dates if its character changed over the years?

b) Describe your typical clients and mention the areas, if any, in which you concentrated your practice:

Immediately prior to joining the Superior Court, I was a member of the Complex Civil Litigation, Health Law and Commercial Litigation practice groups at Thorp Reed & Armstrong, LLP. I represented clients in federal and state court in addition to representing health care practitioners and health care related entities in corporate matters. My litigation practice included products liability, securities, commercial, professional liability, mass tort and environmental matters. My corporate practice included employment, regulatory and transactional matters. I also practiced within the area of alternative dispute resolution. I was a mediator with JUSTUS ADR (a division of M.A.N.A. Ltd.) and was an arbitrator, mediator and early neutral evaluator with the U.S. District Court for the Western District of Pennsylvania. I was also an arbitrator with the National Association of Securities Dealers (NASD), the American Arbitration Association (AAA), and the National Arbitration Forum. In addition, I have taught an appellate practice course at the University of Pittsburgh School of Law for the past four years.

From 1997 to 2001, I worked on the staff of Judge Maurice B. Cohill, Jr., in the U.S. District Court for the Western District of Pennsylvania. I assisted the court with civil and criminal trials and proceedings, drafted legal opinions and orders, and managed assigned cases. A portion of my practice during this time involved appellate matters since Judge Cohill sat on the Court of Appeals for the Eleventh Circuit on a number of occasions.

As a solo practitioner from 1994 to 1997, I served as counsel to what was originally a five-person oncology group but, through multiple acquisitions and mergers, expanded into one of the largest cancer care providers in Pennsylvania. I was involved in a complex tripartite agreement during this time whereby this group partnered with a publicly traded company and then merged into a non-profit university medical center. From 1992 to 1994, I practiced health law with Nash & Company, P.C., in Pittsburgh. The character of my practice during this time was relatively diverse, consisting of litigation, administrative and corporate matters within the health care area. A significant amount of my time was spent dealing with federal regulatory issues. From 1990 to 1992, I was a general litigation associate with Thorp Reed & Armstrong, LLP.

11. What judicial office do you now hold? State whether you have been appointed or elected and the dates thereto. Describe the jurisdiction of such court and any limitations thereon. Have you ever held any other judicial office? If so, please state the offices, courts and the periods of such service. Please describe the jurisdiction of each of such courts, with any limitations upon the jurisdiction of each court:

I am currently a judge on the Superior Court of Pennsylvania, having been elected in November, 2007. Pursuant to 42 Pa. C.S.A. § 742, the Superior Court "shall have exclusive appellate jurisdiction of all appeals from final orders of the courts of common pleas, regardless of the nature of the controversy or the amount involved," except appeals that are within the exclusive jurisdiction of the Supreme Court or the Commonwealth Court. The Superior Court also hears appeals from non-final orders pursuant to Pa.R.A.P. 311 (interlocutory orders appealable as of right), Pa.R.A.P. 313 (collateral orders), and Pa.R.A.P. 312 and 1311 (interlocutory orders appealable by permission). I have not held any other judicial office.

12. For the last five years or portions thereof during which you have held judicial office, indicate,

- a) The nature of typical matters which came before you:

As stated in our 2007 Annual Report, the Superior Court "decides appeals touching almost every aspect of life and commerce in the State, including family matters, such as child custody, visitation, adoption, divorce, and support; criminal cases; matters concerning wills and estates; property disputes; and those involving damages for breach of contract or personal injury."

- b) The percentage of your time devoted to:

1. Civil: 40%

2. Criminal: 60%

3. Other:

- c) The percentage of your time devoted to:
1. Jury:
 2. Non-jury:
 3. Appellate argument: 90% (includes consideration of cases decided without oral argument)
 4. Other: 10% (Administrative matters)

- d) Five of the more significant opinions you have rendered and citations thereto if the cases were reported: See Attachment A.

Commonwealth v. Johnson, 2008 PA Super 269, 2008 WL 4900850 (Nov.17, 2008).

Giant Food Stores, LLC, v. THF Silver Spring Development, L.P., 959 A.2d 438 (Pa. Super. 2008).

Commonwealth v. Dixon, 959 A.2d 399 (Pa. Super. 2008).

Commonwealth v. Yasipour, 957 A.2d 734 (Pa. Super. 2008).

Commonwealth v. Salley, 957 A.2d 320 (Pa. Super. 2008).

13. If a substantial portion of your practice had been before administrative boards, commissions or agencies during the five years before you became a member of the judiciary, identify the boards, commissions or agencies before which you practiced and estimate percentages of practice time devoted thereto:

Securities and Exchange Commission; Bureau of Professional and Occupational Affairs
(less than 5% of time in total)

In addition, much of my practice from 1992 through 1994 involved appeals of reimbursement matters to the Provider Reimbursement Review Board (PRRB) of the Health Care Financing Agency (HCFA).

14. If a substantial portion of your practice had been before Appellate courts during the five years before you became a member of the judiciary, identify the Appellate Courts before which you have practiced and estimate percentages of practice time devoted thereto:

Third Circuit, Superior Court and Commonwealth Court, in addition to teaching appellate practice at the University of Pittsburgh School of Law (10-20% of time in total)

15. Have you ever held public office other than judicial office? No. If so, give details, including the office involved, whether elected or appointed, and the length of your services, giving dates:

16. Have you ever been an unsuccessful candidate for elective, judicial, or other public office? If so, give details, including dates:

Yes; Judge of the Superior Court of Pennsylvania (2003)

17. Have you ever been engaged in any occupation, business or profession other than the practice of law or the holding of judicial or other public office? If so, give details, including dates:

From 1975 to 1987, I was employed as a nurse clinician, educator and researcher at various university-affiliated hospitals. I also served as adjunct faculty at Duquesne University, and published and lectured frequently within the health care area.

18. Are you now an officer or director or otherwise engaged in the management of any business enterprise? No. If so, give details, including the name of your enterprise, the nature of the business, the title or other description of your position, the nature of your duties and the term of your service.

19. Have you ever been arrested, charged with or convicted of violating any federal law or regulation, state law or regulation, or county or municipal law, regulation or ordinance? No. If so, give details. Do not include summary traffic offenses:

20. Are you under any ongoing federal, state or local investigation or indictment for possible violation of a criminal statute? No. If so, give particulars:

21. Has a tax lien or other collection procedure been instituted against you by federal, state or local authorities? No. If so, give particulars:

22. If requested, will you submit certified copies of your latest tax returns (including Federal Income Tax)? Yes.

23. Prior to taking the bench, were you ever sued by a client? No. If so, give particulars:
24. Have you ever been a party or otherwise involved in any other legal proceedings? If so, give the particulars. Do not list proceedings in which you were merely a guardian ad litem or stakeholder. Include all legal proceedings in which you were a party in interest, a material witness, were named as co-conspirator or a co-respondent and any grand jury investigation in which you figured as a subject or in which you appeared as a witness:

I was part of a group homeowners' appeal of a planning commission matter in Somerset County in the mid-1990's and a plaintiff in an action against the manufacturer of windows installed in my home. Both of these matters were resolved through settlements. I also had my nominating petitions as a candidate for Superior Court challenged in Commonwealth Court in 2003. This matter was voluntarily dismissed by the petitioners immediately prior to hearing.

25. Have you ever been disciplined or cited for a breach of ethics or unprofessional conduct or has any complaint against you been filed with the Court of Judicial Discipline? No. If so, give the particulars:
26. What is the present state of your health? (If any medical condition or issue exists, you may be requested to execute a medical record authorization form as part of the interview process.) Excellent.
27. Do any circumstances exist that would affect your ability to perform the function of the position you seek or fulfill the term of office? No. If so, please explain:
28. Furnish at least five examples of legal articles, law review articles, briefs, or other legal writings which reflect your personal work. If briefs are submitted, indicate the degree to which they represent your personal work:

See Attachment B. Local counsel was responsible for formatting and minor editorial changes to the brief. An associate did research for the article on the False Claims Act. Two of my colleagues contributed to the articles on mediation, but I was primarily responsible for the writing.

29. List all bar associations and professional societies of which you are a member and give the titles and dates of any offices which you have held in such groups. List chairmanships of any committees in bar associations and professional societies and memberships on any committees which you believe to be of particular significance (e.g., judicial selection committee, disciplinary committee, grievance committee).

American Bar Association

Pennsylvania Bar Association (member of the Judicial Administration Committee, the Appellate Advocacy Committee and the Commission on Women in the Profession)

Offices: Judicial Administration Committee Co-chair (2006-2007)

Civil Litigation Section Council Member (2005-2008)

Commission on Women in the Profession Executive Council (2005-2008)

Allegheny County Bar Association (member of the Women in the Law Division and ADR Committee)

Offices: Civil Litigation Section Council Member (2003-2006)

Federal Court Section Council Member (2004-2006)

Westmoreland County Bar Association

National Association of Women Judges

Federal Bar Association

Bar Association of the Third Federal Circuit

Women's Bar Association of Western Pennsylvania

30. List your experiences in teaching and lecturing, including law school, continuing legal education, both for the legal community and the judiciary, and to non-legal audiences.

I have taught an appellate practice course at the University of Pittsburgh School of Law for the past four years. See Attachment C. In addition, I provided summer externship experiences for three students from three different law schools this past summer. I intend to continue this practice. During 2008, I participated in a CLE for the PBA at its mid-year meeting and presented a program on the state courts to a community group in Pittsburgh. In 2005, I presented at two full day continuing education programs on mediation for attorneys.

During the 1990's, I spoke on several occasions to health care groups on legal issues. During the early 1980's, most of my responsibilities as a masters' prepared nurse revolved around teaching nurses. I also taught students enrolled in collegiate nursing programs during that time and was adjunct faculty at Duquesne University. In addition, I lectured nationally and published in health care journals.

Recent publications in the continuing education area include:

Jacqueline O. Shogan, Esq. and Aarthi Murty, Esq., "The False Claims Act: Implications for Health Care Providers," *The Bulletin* (journal of the Allegheny County Medical Society), December 2005.

Robert A. Creo, Esq., Jacqueline O. Shogan, Esq. and Chaton T. Turner, Esq., "Malpractice Case Alternative Dispute Resolution," *Physician's News Digest*, November 2005.

Jacqueline O. Shogan, Esq. and Robert A. Creo, Esq., "Update on Medical Malpractice Mediation in Western Pennsylvania," *The Bulletin*, June 2005.

(See Attachment B)

31. List all organizations other than bar associations, professional associations or societies of which you are or have been a member, including civic, charitable, religious, educational, social and fraternal organizations:

Board Memberships:

Neighborhood Legal Services Association ("NLSA") (2003-present)
President-elect (2006-2008)

St. Edmund's Academy (2000-2006)
Secretary (2001-2005)
Trustee Committee Chair (2000-2005)

Easter Seals Western Pennsylvania (1998-2005)
First Vice-Chairman (2002-2005)
Chair, Nominating Committee (2002-2005)

Organizational Memberships:

South Avenue United Methodist Church (Wilkinsburg, PA) (1989-present)
Business and Professional Women's Association (2004-present)
The Pennsylvania Society (2007-present)
College and law school alumni associations

Committees:

NLSA Equal Justice Campaign Committee (2004-2007)
Member of Attorney General Tom Corbett's Transition Team (2004-2005)

32. List any honors, prizes, awards or other forms of recognition which you have received (including any indication of academic distinction in college or law school) other than those mentioned in answers to the foregoing questions.

Celebrate & Share Woman of Achievement Honor Award, 2009

"2007-2008 Woman of the Year" by The Legal Intelligencer and Pennsylvania Law Weekly

AV® Peer Review Rated by Martindale-Hubbell prior to joining the Superior Court

Life Fellow, Pennsylvania Bar Association
Sustaining Fellow, Allegheny County Bar Foundation

Appreciation Award from Easter Seals Western Pennsylvania, 2005

33. State any other information which may reflect positively or adversely on you or which you believe should be disclosed in connection with consideration of you for an election/retention to an Appellate Court of Pennsylvania.

I am very interested in improving the fairness and efficiency of our courts. For the past five years, I have been involved in efforts to increase the use of alternative dispute resolution for appropriate cases in both the state and federal courts, as well as efforts to improve access to our courts. For the past year, I have been actively involved in promoting the greater use of technology in the Superior Court.

34. Why do you wish to become a Justice or Judge? What special strengths do you feel you possess that would particularly well qualify you for the position of Justice or Judge?

I enjoy the diversity and complexity of legal issues presented to the Supreme Court. Combined with the intellectual satisfaction I would derive from this type of work is a deep commitment to the rule of law, to serving the public, and to improving the fairness and efficiency of our legal system.

I believe that my background in research and writing, my teaching experience, and my broad legal and life experiences would be very valuable on the Supreme Court. I would also bring a strong interest in the administration of our courts. Furthermore, throughout my life, I have been intellectually curious, diligent in all endeavors, and respectful of all with whom I come in contact. As a Supreme Court Justice, I would be dedicated to serving the citizens of Pennsylvania with diligence, compassion, and respect for the rights of all.

35. Did you sign the PBA Judicial Campaign Advertising Guidelines? (Please return signed pledge with completed questionnaire.) Yes.

CERTIFICATION STATEMENT

The undersigned certifies that all of the statements made in this questionnaire are true, complete and correct to the best of his/her knowledge and belief and are made in good faith.

Type or print name

Jacqueline O. Shogan

Signature

Jacqueline O. Shogan

Date

Dec. 17, 2008