

PERSONAL DATA QUESTIONNAIRE

1. State your full name:

Anne Elinor Lazarus

Have you ever been known by any other name? If so, please list.

Anne E. Lazarus; Anne E. Rockhill

2. Office address (include zip code):

Room 300 City Hall, Philadelphia, Pennsylvania 19107

Office telephone (include area code):

215.686.7328

Name of law firm, if associated:

Not Applicable - Member of the Bench of the Court of Common Pleas

3. Date and place of birth:

November 12, 1952 - Brooklyn, New York

4. Are you a naturalized citizen? If so, give date and place of naturalization:

No.

5. Family status:

a) Are you married? If so, state the date of marriage and your spouse's full name, including maiden name, if applicable:

May 8, 1977; Mitchell H. Klevan

b) Have you been divorced? If so, state the date, the number of the case and the court:

Yes. Philadelphia Court of Common Pleas, Family Division
May Term, 1976 No. 5576

6. Have you had any military service? If so, No.

a) Give dates, branch of service, rank of rate, and present status:

Not Applicable

b) Have you ever been rejected or released from any of the armed services for reasons other than honorable? If so, give details:

No.

7. List each college and law school you attended, including dates of attendance, and the degrees awarded and, if you left any institution without receiving a degree, the reason for leaving. List scholastic honors:

<u>College</u>	<u>Dates</u>	<u>Degree</u>
SUNY at Stony Brook	9/69 - 12/72	B.A.
Temple University Law School	9/73 - 5/76	J.D.
Temple University Law School	9/83 - 5/86	Master of Law

8. List all jurisdictions in which you have applied to take a bar examination, have applied for admission or have been admitted to practice. Include dates of admissions and if not admitted, give application dates and explain the outcome.

<u>Court or Administrative Body</u>	<u>Date of Admission</u>
Pennsylvania Supreme Court	1977
United States District Court	1977

9. Describe chronologically your law practice and experience after your graduation from law school and until you became a member of the judiciary, including:

- a) Whether you served as clerk to a judge and, if so, the name of the judge, the court, and the dates of the period you were a clerk:

1976-1980 - Judge George Ivins - Common Pleas Court - Criminal
 1980-1990 - Judge Edmund S. Pawlec - Orphans' Court

- b) Whether you practiced alone and, if so, the addresses and the dates:

Private practice - solo- 1980-1990

- c) The dates, names and addresses of law firms or offices, companies or governmental agencies with which you have been connected and the nature of your connection with each:

Ballard Spahr - 1990-1991

- d) Any other relevant particulars:

After 1986, I became Counsel to the Orphans' Court. This coincided with my receiving my Master of Law degree.

10. a) What was the general character of your practice, dividing it into periods with dates if its character changed over the years?

General, with emphasis on Family Law and Estate Planning

- b) Describe your typical clients and mention the areas, if any, in which you concentrated your practice:

Business people who needed help in family law and/or estate planning; generally referred by judges in court.

11. What judicial office do you now hold? State whether you have been appointed or elected and the dates thereto. Describe the jurisdiction of such court and any limitations thereon. Have you ever held any other judicial office? If so, please state the offices, courts and the periods of such service. Please describe the jurisdiction of each of such courts, with any limitations upon the jurisdiction of each court:

Judge, Court of Common Pleas

Appointed in December 1991; Elected to ten year term as Common Pleas Judge in November 1991; retained for additional ten year term in November 2001 (2012).

12. For the last five years or portions thereof during which you have held judicial office, indicate,

- a) The nature of typical matters which came before you:

For the last five years I have been assigned to the Orphans' Court Division of the First Judicial District of Pennsylvania

- b) The percentage of your time devoted to:

1. Civil:

2. Criminal: 10% - Violation of Probation and PCRA hearings

3. Other: 90% of my time in the Orphans' Court

c) The percentage of your time devoted to:

1. Jury:
2. Non-jury: 100%
3. Appellate argument:
4. Other:

d) Five of the more significant opinions you have rendered and citations thereto if the cases were reported:

Estate of Albert Freedman, Deceased O.C. 329 of 2000
Trust Under Will of Henry H. Pease, Jr. Deceased, (#1), 22 Fiduc.Rep 2d 479 (2002)
Trust Under Will of Henry H. Pease, Jr. Deceased, (#2), 22 Fiduc.Rep 2d 497 (2002)
The Estates of Virginia B. Izzard, Deceased, Virginia Izzard, Principal, and John Izzard, Deceased, 1836 DE of 2002, 1836 PR of 2002 and 645 DE of 2001, respectively, dated June 29, 2007
The Estate of George Wicker, Deceased, 342 DE of 2002, dated March 21, 2007

13. If a substantial portion of your practice had been before administrative boards, commissions or agencies during the five years before you became a member of the judiciary, identify the boards, commissions or agencies before which you practiced and estimate percentages of practice time devoted thereto:

Not Applicable

14. If a substantial portion of your practice had been before Appellate courts during the five years before you became a member of the judiciary, identify the Appellate Courts before which you have practiced and estimate percentages of practice time devoted thereto:

Not Applicable

15. Have you ever held public office other than judicial office? If so, give details, including the office involved, whether elected or appointed, and the length of your services, giving dates:

No

16. Have you ever been an unsuccessful candidate for elective, judicial, or other public office? If so, give details, including dates:

Yes, I ran in the 2007 Judicial Election for Superior Court and lost in the primary by $\frac{1}{2}$ of 1% of the vote statewide.

17. Have you ever been engaged in any occupation, business or profession other than the practice of law or the holding of judicial or other public office? If so, give details, including dates:

No.

18. Are you now an officer or director or otherwise engaged in the management of any business enterprise? If so, give details, including the name of your enterprise, the nature of the business, the title or other description of your position, the nature of your duties and the term of your service.

No.

19. Have you ever been arrested, charged with or convicted of violating any federal law or regulation, state law or regulation, or county or municipal law, regulation or ordinance? If so, give details. Do not include summary traffic offenses:

No.

20. Are you under any ongoing federal, state or local investigation or indictment for possible violation of a criminal statute? If so, give particulars:

No.

21. Has a tax lien or other collection procedure been instituted against you by federal, state or local authorities? If so, give particulars:

No.

22. If requested, will you submit certified copies of your latest tax returns (including Federal Income Tax)?

Yes.

23. Prior to taking the bench, were you ever sued by a client? If so, give particulars:

No.

24. Have you ever been a party or otherwise involved in any other legal proceedings? If so, give the particulars. Do not list proceedings in which you were merely a guardian ad litem or stakeholder. Include all legal proceedings in which you were a party in interest, a material witness, were named as co-conspirator or a co-respondent and any grand jury investigation in which you figured as a subject or in which you appeared as a witness:

A defendant, Gennaro Rauso, sued me in Federal Court to attempt to get me to recuse myself from his PCRA. Further details are available upon request.

25. Have you ever been disciplined or cited for a breach of ethics or unprofessional conduct or has any complaint against you been filed with the Court of Judicial Discipline? If so, give the particulars:

No.

26. What is the present state of your health? (If any medical condition or issue exists, you may be requested to execute a medical record authorization form as part of the interview process.)

Excellent

27. Do any circumstances exist that would affect your ability to perform the function of the position you seek or fulfill the term of office? If so, please explain:

No.

28. Furnish at least five examples of legal articles, law review articles, briefs, or other legal writings which reflect your personal work. If briefs are submitted, indicate the degree to which they represent your personal work: I have already submitted five (5) legal opinions which I wrote. I am pleased to also include four (4) legal articles which have been published:
- (a) Protecting Clients in the Aftermath of Cruzan-Elderly Citizens' Resource Center, Winter 1991, Vol. 6, No. 1
 - (b) Capacity or Incapacity - That is the Question, The Philadelphia Lawyer, Vol. 55, No. 3 (1992)
 - (c) Treatment Decisions for the Mentally Ill and Mentally Impaired: An Imperfect Solution, Political and Civil Rights Law Review -Temple University, Beasley School of Law, Vol. 12, Spring 2003
 - (d) What Judges Can do to Enhance the Culture of Public Service, The Philadelphia Lawyer, Vol. 69, No. 2, Summer of 2006
29. List all bar associations and professional societies of which you are a member and give the titles and dates of any offices which you have held in such groups. List chairmanships of any committees in bar associations and professional societies and memberships on any committees which you believe to be of particular significance (e.g., judicial selection committee, disciplinary committee, grievance committee).
- (a) Member, Governor's Commission on Crime and Delinquency, 1996
 - (b) President, Prisoner's Family Welfare Association, 1995-2002
 - (c) Chancellor/President, Brandeis Law Society, December 2003-December 2005
 - (d) President, Temple American Inn of Court, June 2004-June 2005
 - (e) Chair, State Conference of Trial Judges Ethics Committee, July 2004-present
 - (f) Co-Chair, State Conference of Trial Judges Orphans' Court Committee 2007-present
 - (g) Member, Supreme Court Orphans' Court Rules of Committee, 2007-present
 - (h) Member, PBA House of Delegates, 2006-present
30. List your experiences in teaching and lecturing, including law school, continuing legal education, both for the legal community and the judiciary, and to non-legal audiences.
- "Mental Health and Aging" - PBI No. 2004-2005
 - 11th Annual Estate Law Institute - PBI No. 2004 - 3355 Vol 1
 - "Personal Injury Potpourri" The Dispute Resolution Center - April 13, 2004
 - "Orphans' Court for Plaintiff's Lawyers" - Philadelphia Trial Lawyers Association
 - "What Happens When all of your planning Doesn't Work?" The Philadelphia Estate Planning Counsel - May 6, 2002
 - "Drafting Fundamental Estate Planning Documents" - PBI No. 1996 - 1127
 - "The Best Cross Examination Ever, Your Next - PBI 2008
31. List all organizations other than bar associations, professional associations or societies of which you are or have been a member, including civic, charitable, religious, educational, social and fraternal organizations:
- Vice President, Temple Beth Hillel-Beth El, Wynnewood, PA 1986
 - Board Member, Temple Beth Hillel-Beth El, Wynnewood, PA 1983-2000
 - Trustee, Temple Beth Hillel-Beth El Endowment Fund 1985-2000
 - Vice President and House Chair, Germantown Cricket Club, Philadelphia 2002-2006

32. List any honors, prizes, awards or other forms of recognition which you have received (including any indication of academic distinction in college or law school) other than those mentioned in answers to the foregoing questions.

Special Award of Appreciation from Germantown Cricket Club, 2006
PBA Legal Services for the Public Committee Judges Award (1st time given)
PLAN of PA - Bernard White Community Service Award (1st time given)
Louis D. Brandeis Law Society - Benjamin F. Levy Community Service Award
(to be awarded December 4, 2008)

33. State any other information which may reflect positively or adversely on you or which you believe should be disclosed in connection with consideration of you for an election/retention to an Appellate Court of Pennsylvania.

I have served in all divisions of the Court, except Family Division. I have been the coordinating Judge of Major and Criminal trials from 1997-2000. I sat on Civil Complex Cases from 1994-1997. I was the first woman Judge to handle the "Rocket Docket" in Philadelphia.

34. Why do you wish to become a Justice or Judge? What special strengths do you feel you possess that would particularly well qualify you for the position of Justice or Judge?

I have served as a Judge since November 1991. I believe that I have developed the skills and temperament to review my colleagues' work and the talent to write an excellent opinion based upon the law. Due to my recent work on the Orphans' Court Rules Committee addressing appellate issues and my experience on the State Trial Judges Ethics Committee, I have an even better understanding of best judicial practices which I would bring to the Superior Court. In addition, during my travels on the campaign trail, I saw first hand that litigants and citizens in the Commonwealth want a fair and impartial judiciary and depend upon transparency in the process. I have incorporated that understanding into my current practices on the bench and would bring that sensitivity to the Superior Court. I have an excellent work ethic and I can use my skills to be an asset to the Court.

35. Did you sign the PBA Judicial Campaign Advertising Guidelines? (Please return signed pledge with completed questionnaire.)

Yes.

CERTIFICATION STATEMENT

The undersigned certifies that all of the statements made in this questionnaire are true, complete and correct to the best of his/her knowledge and belief and are made in good faith.

ANNE E. LAZARUS
Type or print name

Anne Lazarus
Signature

18 November 08
Date

SUPREME COURT OF PENNSYLVANIA

STATEMENT OF FINANCIAL INTEREST

JUDICIAL OFFICERS

"All Statements of Financial Interest filed shall be made available for public inspection and copying during regular office hours."

In Re: Financial Disclosure and Reporting Requirements for Judicial Officers, No. 47 Jud. Admin. Docket No. 1 (April 13, 1984).

Part A

INSTRUCTIONS: Complete entire form. Please type or print. Attach additional 8 1/2" x 11" sheets if necessary and indicate each item by number.

1 Last Name LAZARUS First Name ANNE Middle Initial _____ 2 County Name (OFFICE ONLY) PHILADELPHIA

3 Street Address (OFFICE ONLY) 306 CITY HALL

4 City PHILADELPHIA State PA Zip Code 19107 Telephone (OFFICE ONLY) (215) 686-7328

5 Judicial Officers
Supreme Phila. Municipal Court Senior Judge Judicial Dist. No. 1st
Superior Phila. Traffic Court Senior Magisterial District Judge
Commonwealth Magisterial District Judge Magisterial Dist. No. _____
Common Pleas

REMEMBER: Items 6 through 12—All information concerns the PRIOR CALENDAR YEAR. NO DOLLAR AMOUNTS are required except in item 9. If answer is NONE, check the box in the correct block. Information must be included for spouse and dependent children. REFER TO INSTRUCTIONS.

6 REAL ESTATE INTERESTS (refer to instructions): IF NONE, check this box. NONE

7 CREDITORS: IF NONE, check this box.
Creditor _____ Address _____ Interest Rate n/a
SEE ATTACHED ADDENDUM

8 DIRECT OR INDIRECT SOURCES OF INCOME (including, but not limited to, employers such as the Commonwealth of Pennsylvania): IF NONE, check this box.
Name Commonwealth of Pennsylvania Address Harrisburg, PA
SEE ATTACHED ADDENDUM

9 GIFTS: IF NONE, check this box.
Source of Gift _____ Address of Source of Gift _____
SEE ATTACHED ADDENDUM
Value of Gift _____ Reason for Gift _____

10 HONORARIA: IF NONE, check this box.

11 OFFICE OR DIRECTORSHIP OR EMPLOYMENT IN ANY BUSINESS: IF NONE, check this box.
Business Entity _____ Position Held n/a

12 FINANCIAL INTEREST IN ANY LEGAL ENTITY IN BUSINESS FOR PROFIT: IF NONE, check this box. n/a

This form must be SIGNED AND DATED and contain your NAME in order to be accepted.

Information represents disclosure for the prior calendar year 20 06
*Signature Anne Lazarus Date 24 April 07

Part B VERIFICATION OF LEGAL RESIDENCE

Information provided in this section is subject to the same disclosure requirements as Responses 1 through 12 except that this information shall not be available to the public.

NAME (please print) ANNE LAZARUS COUNTY PHILADELPHIA

STREET ADDRESS 7 NORTH COLUMBUS BOULEVARD, PIER 5, UNIT 124-126 APT. NO. _____

CITY PHILADELPHIA STATE PA ZIP CODE 19106

*Signature Anne Lazarus Date 24 April 07

*Please note that your signature is required on Parts A and B on this form.

Judge Anne E. Lazarus
306 City Hall
Philadelphia, PA 19107
(215) 686-7328
(215) 686-2633 (fax)
anne.lazarus@courts.phila.gov

Judge Anne E. Lazarus, (FIRST DISTRICT), is a graduate of State University of New York at Stony Brook and a graduate of Temple University, Beasley School of Law (from which she obtained her J.D. and LL.M. degrees). She was appointed to the Court by Governor Casey in 1991 and subsequently elected later that year. She was retained in 2001 for another ten year term. She has served in the Trial Division of the Court of Common Pleas (both criminal and civil sections). During her tenure in the criminal division of the court, she was the first woman to be assigned to the "Rocket Docket" and also served as the Coordinating Judge for all homicide and major trials. During that time, Judge Lazarus was a member of the Governor's Pennsylvania Commission on Crime and Delinquency.

Judge Lazarus is presently assigned to the Orphans' Court Division. She has authored several articles dealing with advanced directives and Orphans' Court related matters as well as "Elevating Pro Bono" for the Philadelphia Lawyer. She participated in drafting the most recent statute dealing with guardians of incapacitated persons.

Judge Lazarus has been an adjunct professor of Widener University School of Law, The National Judicial College and the National Institute of Trial Advocacy. She is an instructor, presenter and Chairperson of the Ethics Committee of the Pennsylvania Conference of State Trial Judges and the Co-Chair of the Orphans' Court Section. In 2007 she was appointed to the Supreme Court Orphans' Court Rules Committee.

She is the former and first Chancellor of the Louis D. Brandeis Law Society (the Jewish law society), Past President of Temple American Inn of Court and Prisoners' Family Welfare Association. Judge Lazarus is also an active board member of Volunteers for the Indigent Program,

Jewish Community Centers of Philadelphia and former first Vice President of the Germantown Cricket Club. She was recently appointed Chair of the First Judicial District of Pennsylvania's Judges' Pro Bono Committee and also the Chair of the First Judicial District's Merit Selection Committee. She is a member of the Pennsylvania Bar Association's House of Delegates and received that Association's inaugural Legal Services to the Public Committee Judges Award in 2005. She recently received the Bernard White Community Service Award from PLAN of PA. and will share the coveted Benjamin F. Levy Community Service Award given by The Brandeis Law Society, with her husband, Mitchell Klevan, this December, 2008.

During a recent primary run for the Superior Court in Pennsylvania (2007), the Pennsylvania Bar Association found her "highly recommended"; the Bar Association's highest rating.



**Judge Anne E. Lazarus
For Superior Court of Pennsylvania**

1515 Market Street, Suite 1410
Philadelphia, Pennsylvania 19102
(215) 687-6348

Email: committee@lazarusforsuperiorcourt.org
www.lazarusforsuperiorcourt.org

RATED: HIGHLY RECOMMENDED

PENNSYLVANIA BAR ASSOCIATION JUDICIAL EVALUATION COMMISSION:

"She is intelligent, thoughtful, candid, and scholarly, and she demonstrates superior writing ability, knowledge of the law and exceptional judicial temperament. The Candidate has a record and reputation for excellent character and integrity and has demonstrated sound judgment in her professional life. She has a strong commitment to community and pro bono service and, in addition to her own exemplary service, has used her elected office to encourage lawyers to participate in pro bono programs. The Commission concludes that the Candidate would bring commitment, enthusiasm, perspective, legal knowledge and experience to the Superior Court and would serve the office with distinction." January 10, 2007

EXPERIENCE:

First Judicial District of Pennsylvania, Court of Common Pleas Judge B 1991 to present
Presides over various types of cases. Has presided in the Criminal, Civil and Orphans=
Court Divisions of the Court of Common Pleas
Rocket Docket Judge B 1993-1994
Coordinating Judge, Homicide and Major Trial Division B 1997-2000
Currently assigned to the Orphans= Court Division
Ballard, Spahr, Andrews and Ingersoll, LLP
Of Counsel B -1991
Attorney in estate litigation and probate law division
Hon. Edmund S. Pawelec, Administrative Judge of the Orphans= Court Division
Legal Counsel to Orphans= Court Division B 1980-1991

EDUCATION:

Temple University School of Law, Department of Taxation
L.L.M. - 1986
Temple University School of Law
J.D. - 1976
State University of New York at Stony Brook
B.A. - 1972 (Major, Psychology; Minor, Political Science and the Law)

ADMISSIONS:

Supreme Court of Pennsylvania
U.S. District Court for Eastern Pennsylvania

AFFILIATIONS AND ACTIVITIES:

Philadelphia Bar Association - 1976 to present
Pennsylvania Bar Association -1991 to present
American Judges Association -1991 to present
Temple University School of Law - Alumni Association

Temple Beth Hillel/Beth El - Board of Directors 1980 to 1995
Governor's Commission on Crime and Delinquency 1995
Hahnemann University Nursing School B Board Member, Advisory Committee 2001-2003
Jewish Community Center - Board of Directors, Executive Board 2004-present
Volunteers for Indigent Program - Board of Directors 2002-2007
Prisoners' Family Welfare Association - Past President 1995-2000
Temple American Inn of Court - Past President 2004
Louis D. Brandeis Law Society - Past Chancellor (first) 2003-2005
Pennsylvania Conference of State Trial Judges- Ethics Committee – Chairperson 2004-present
Orphans' Court Committee - Co-Chairperson, 2006 - present
Supreme Court Orphans' Court Rules Committee 2007-present
First Judicial District of Pennsylvania Judges- Pro Bono Committee Chairperson 2005-present
First Judicial District of Pennsylvania Merit Selection Committee -Chairperson

Widener University School of Law - Adjunct Faculty
National Institute of Trial Advocacy (NITA) - Adjunct Professor
National Judicial College Adjunct Professor
Pennsylvania Bar Institute - Lecturer

PUBLICATIONS:

- * "Protecting Clients in the Aftermath of Cruzan,@ Elderly Citizens' Resource Center, winter 1991, Vol. 6, No. 1
- * "Capacity or Incapacity: That is the Question," The Philadelphia Lawyer, fall 1992, Vol. 55, No. 3
- **The Courts and Treatment Decisions for the Mentally Ill and Mentally Impaired: An Imperfect Solution,@ Temple Political & Civil Rights Law Review, spring 2003, Vol. 12, No. 2
- * "Elevating Pro Bono B What Judges Can Do to Enhance the Culture of Public Interest Work,@ The Philadelphia Lawyer, summer 2006, Vol. 69, No. 2

HONORS AND AWARDS:

- * Who's Who in American College Students - 1976
- * Pennsylvania Bar Association Legal Services for the Public Committee Judge's Award First Recipient 2005
- * PLAN of PA- Bernard White Community Service Award, First Recipient October, 2008
- *Brandeis Law Society, Benjamin F. Levy Community Service Award, December, 2008